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Yukon Focused Gold Explorer

Hyland Gold Project – Technical Presentation

April 2018

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Cautionary Note to U.S. Investors Concerning Estimates of Measured, Indicated and Inferred Resources: This presentation uses the terms “Measured”, “Indicated” and “Inferred” Resources. U.S. investors are advised that while such terms are recognized and required by Canadian regulations, the Securities and Exchange Commission does not recognize them. “Inferred Resources” have a great amount of uncertainty as to their existence, and great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of an inferred resource will ever be upgraded to a higher category. Under Canadian rules, estimates of Inferred Resources may not form the basis of feasibility or other economic studies. U.S. investors are cautioned not to assume that all or any part of an Inferred Mineral Resource exists, or is economically or legally mineable.

Qualified Person

Paul D. Gray is a “qualified person” within the meaning of such term as set forth in National Instrument 43-101 of the Canadian Securities Administrators, has verified and supervised the preparation of all of the scientific and technical information contained in this presentation.

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Why Yukon?

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Prospective Gold Belt

- Over 32 million ounces produced
- 60 million ounces in reserves and resources in these projects
- Numerous recent discoveries
- Under-explored gold belt

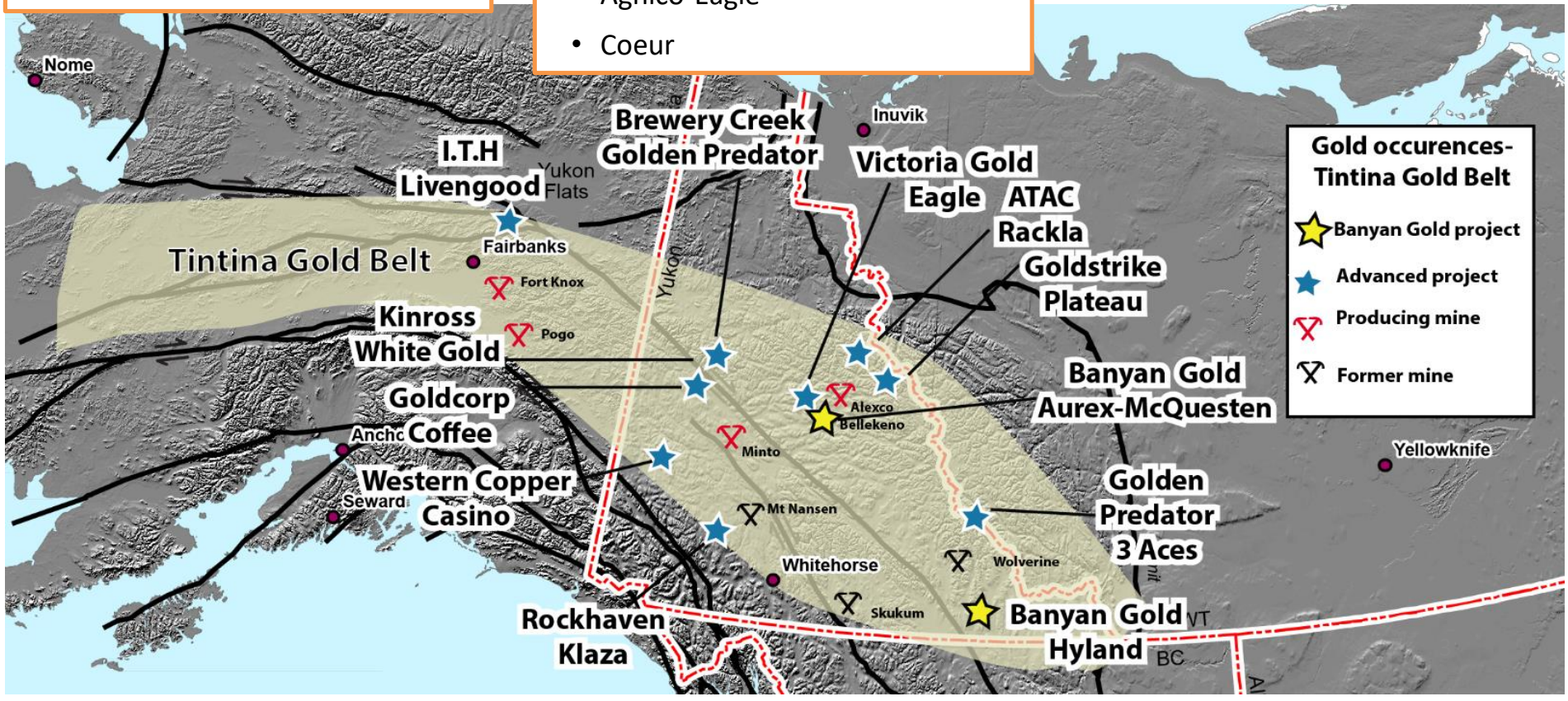
New Yukon Gold Rush

Recent investments by

- Goldcorp (Coffee - $520M)
- Newmont (Goldstrike - $35M)
- Barrick (Orion - $50M)
- Agnico-Eagle
- Coeur

Development Stage Projects

- Victoria Gold is building the Eagle Gold Mine (200,000 oz/year)
- Keno Hill's Silver District - Alexco Resources



Two High Quality Projects

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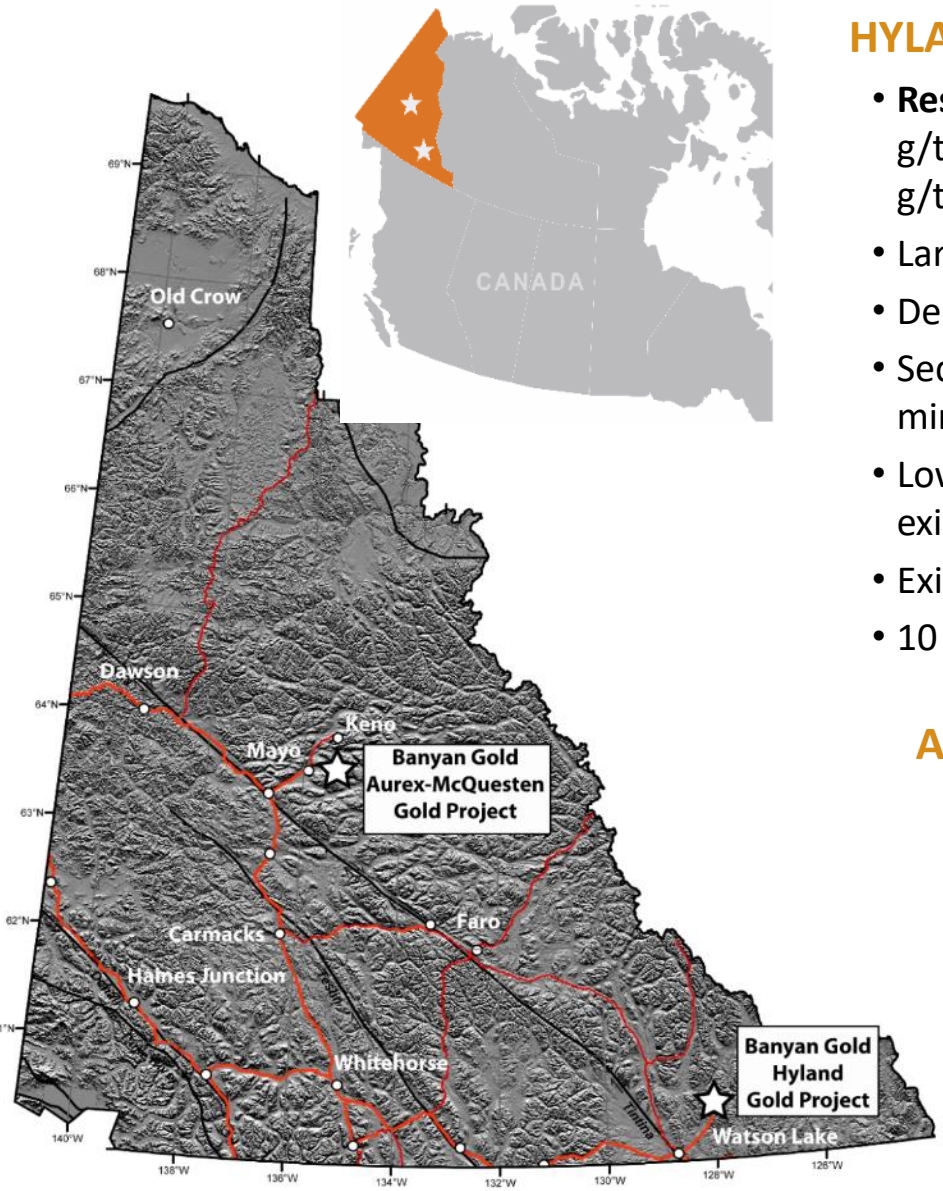

HYLAND GOLD PROJECT

- **Resource: 236,000 *AuEq ounces* indicated** (8.6 Mt @ 0.85 g/t gold) + **288,000 *AuEq ounces* inferred *(***10.8 Mt @ 0.83 g/t AuEq) at a 0.3 g/t AuEq cut-off*(NI-43-101)* (details on slide 9)
- Large regional resource potential (186km^2 land package)
- Deposit upgradable to +1M gold ounces
- Sediment hosted, structurally controlled, intrusion related mineralization
- Low development cost due to existing infrastructure – existing road access.
- Existing camp and equipment on-site
- 10 year Class III Mining Land Use Permit (April 2017)

AUREX-MCQUESTEN GOLD PROJECT

- Prospective ground between 2 mine development stage projects (Eagle and Keno Hills)
- 9230ha land package
- Large regional resource potential
- First time claim package consolidation
- Year round access

Hyland Gold Project- Geology Overview

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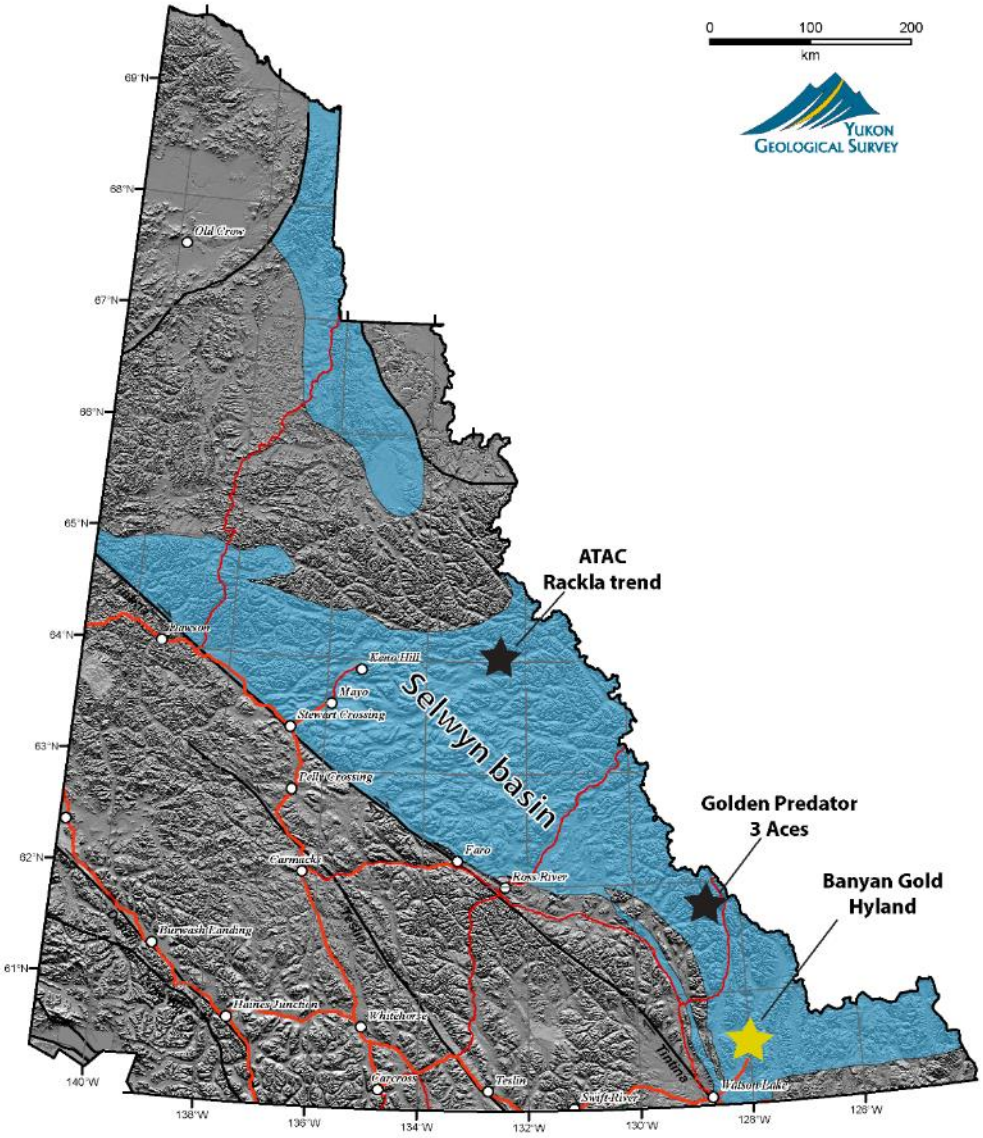

- Sediment-hosted and structurally controlled gold deposit
- Similar style mineralization as
  - Marigold Mine in Nevada (formerly Silver Standard)
  - Barrick/ATAC.- Rackla Trend, Yukon
- Similar tectonic setting to Nevada's Carlin-trend
  - Paleozoic, silty shelf- carbonates and clastic sediments
  - Precambrian Hyland Group - Mixed units of quartzite, phyllites, and limestone
- Mineralization: Stock-work and replacement-type styles

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Hyland Gold Project Access

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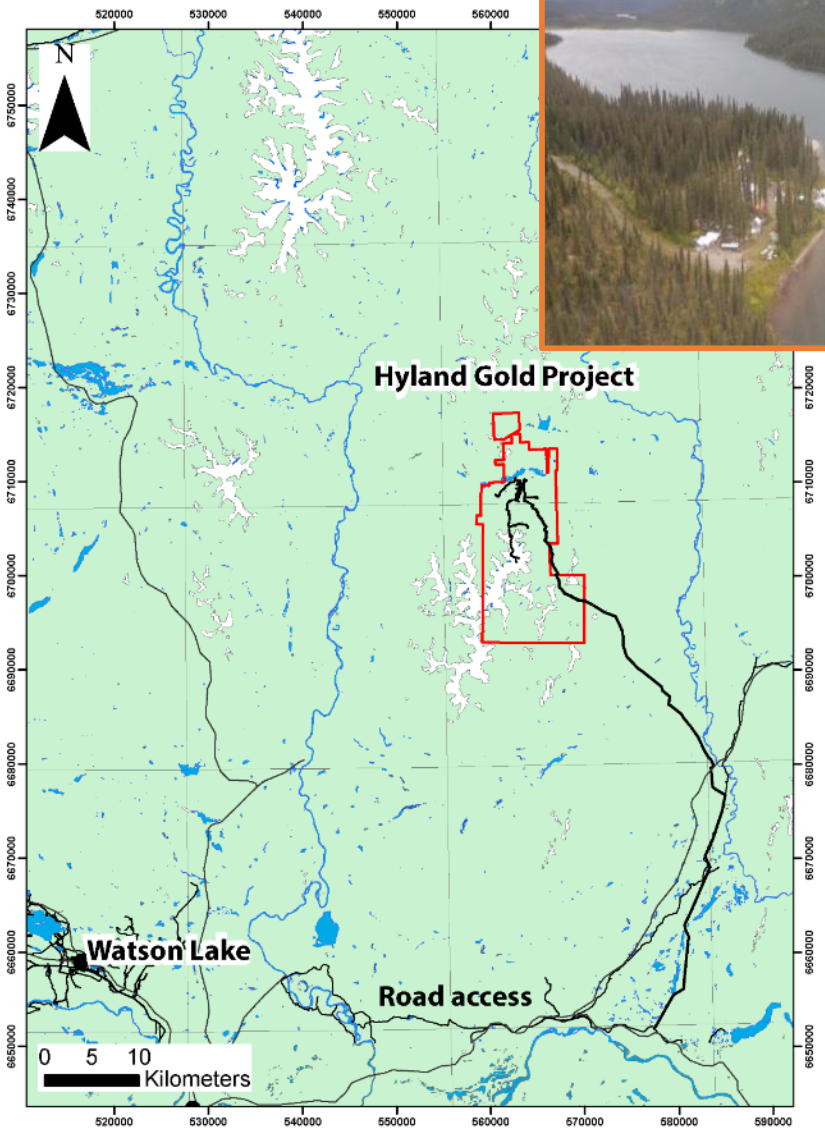
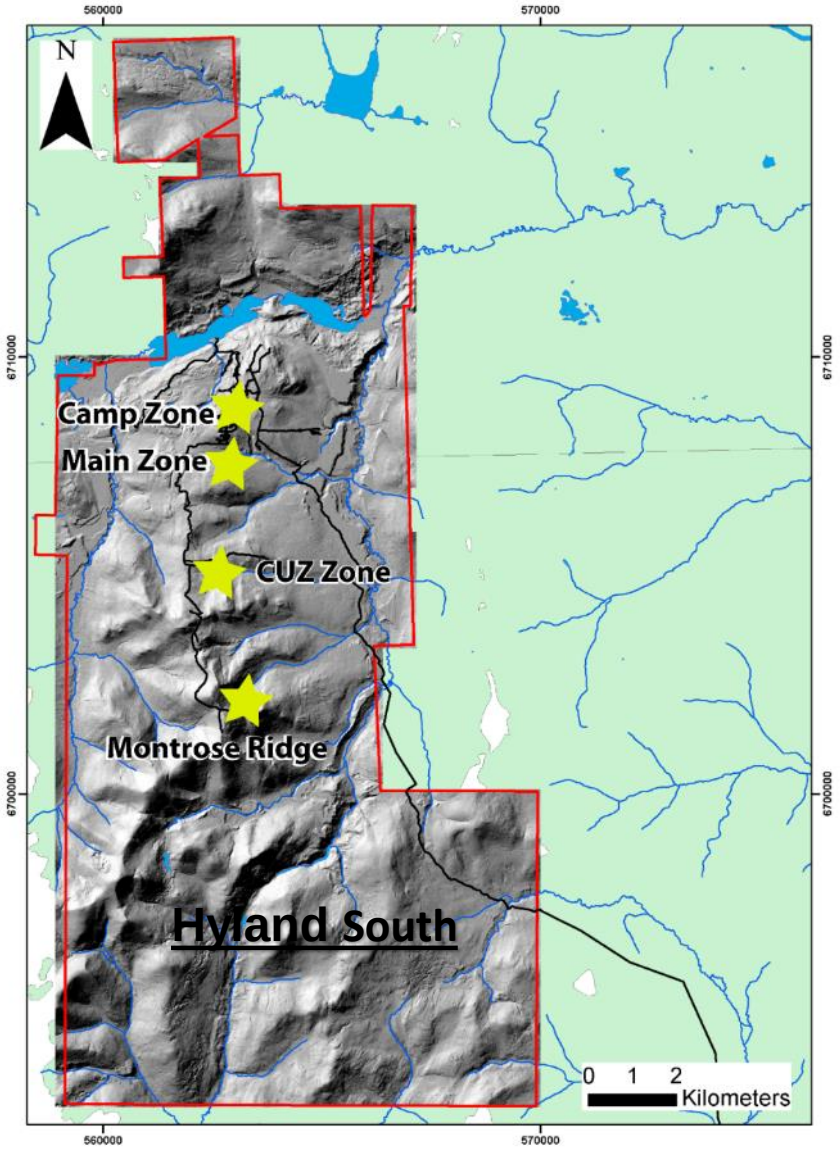
ACCESS & INFRASTRUCTURE

- Easily supported from Watson Lake 70 km away with population of 1,200
- 40 km of access road from public Coal River Road (used in winter)
- Access is by float plane in the summer and by road in winter
- 4 hours drive from Whitehorse to Watson
- Regularly scheduled flights between Whitehorse and Watson Lake (3 x week)



Regional Setting

- Property is 186 Km^2
- Unexplored areas
- >18km long structural zone
  - Major N-S structural feature Quartz Lake Lineament
- Systematic exploration strategy
  - High potential at N-NW cross-cutting structures
  - Work from N to S, extending infrastructure
- 4 Mineralized Zones and growing
  - Hyland South – on-going exploration focus



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Hyland Main Zone Resource

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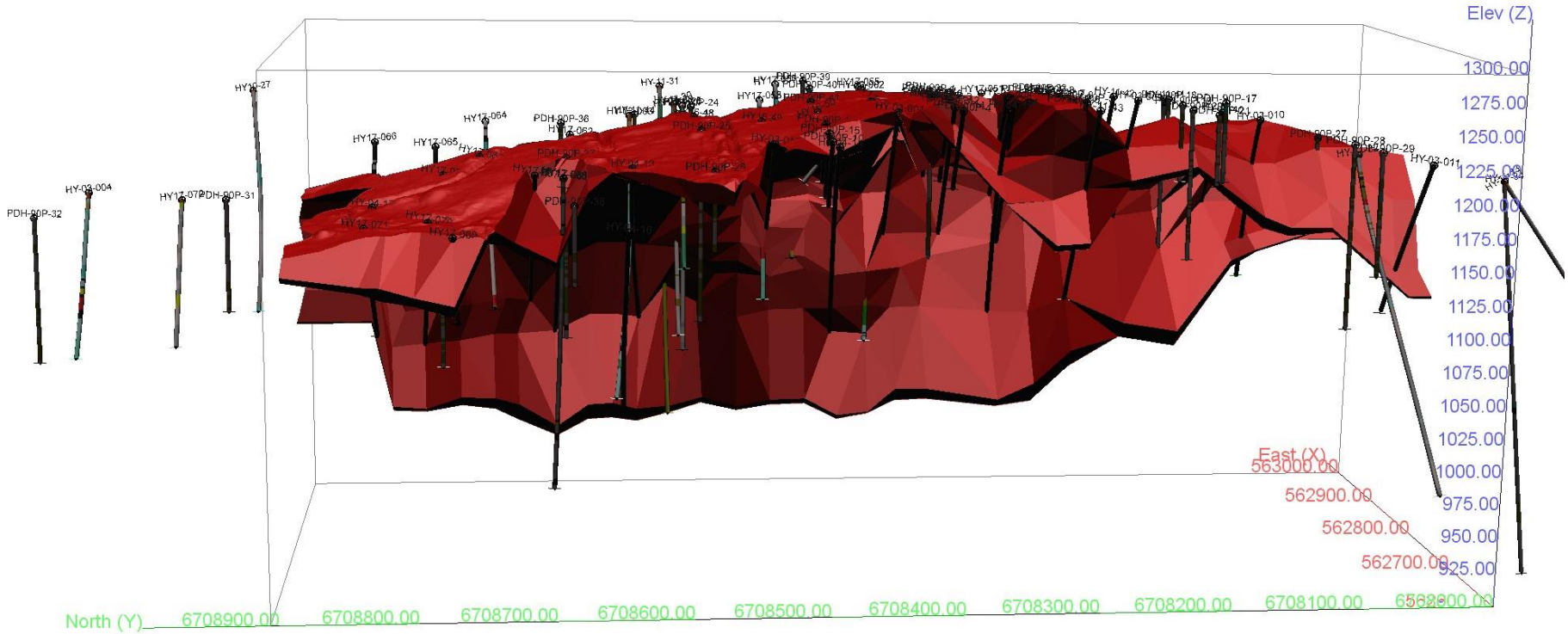

- Located entirely at the Main Zone (900 x 600 m area)
- Mineralization preferentially in quartzite unites, open in all directions and at depth
- Bulk of resource is oxide within ~75 m of surface
- Mining method: Surface open pit
- Based on 71 drill holes (10,564 metres) and 14 trenches (2,014 metres) and includes 4,030 metres of new drill data (21 holes) from 2016 to 2017 and 617 metres of trenching (3 trenches)

HYLAND MAIN ZONE

Cut-off Grade	In situ Tonnes	Au		Ag		AuEq	
(AuEq g/t)		Grade (g/t)	Ozs	Grade (g/t)	Ozs	Grade (g/t)	Ozs
Indicated							
0.2	9,620,000	0.72	224,000	6.59	2,039,000	0.79	244,000
0.3*	**8,637,000**	**0.78**	**216,000**	**7.04**	**1,954,000**	**0.85**	**236,000**
0.4	7,326,000	0.86	203,000	7.71	1,816,000	0.94	222,000
0.5	6,120,000	0.95	187,000	8.36	1,645,000	1.04	204,000
0.6	5,027,000	1.05	169,000	9.03	1,459,000	1.14	185,000
Inferred							
0.2	11,357,000	0.74	270,000	5.15	1,881,000	0.8	293,000
0.3*	**10,784,000**	**0.77**	**266,000**	**5.32**	**1,845,000**	**0.83**	**288,000**
0.4	9,390,000	0.83	251,000	5.61	1,693,000	0.9	272,000
0.5	8,143,000	0.9	235,000	5.97	1,563,000	0.97	254,000
0.6	7,084,000	0.95	217,000	6.33	1,442,000	1.03	235,000

*Mineral resources are reported at a cut-off grade of 0.3 g/t AuEq. AuEq grade is based on $1,350.00/oz Au, $17.00/oz Ag and assumes a 100% recovery.

Resource from March 22, 2018 Banyan Gold Press release. Resource calculated by Allan Armitage, P.Geo., Technical Report to be filed within 45 days.

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Tombstone Gold Belt

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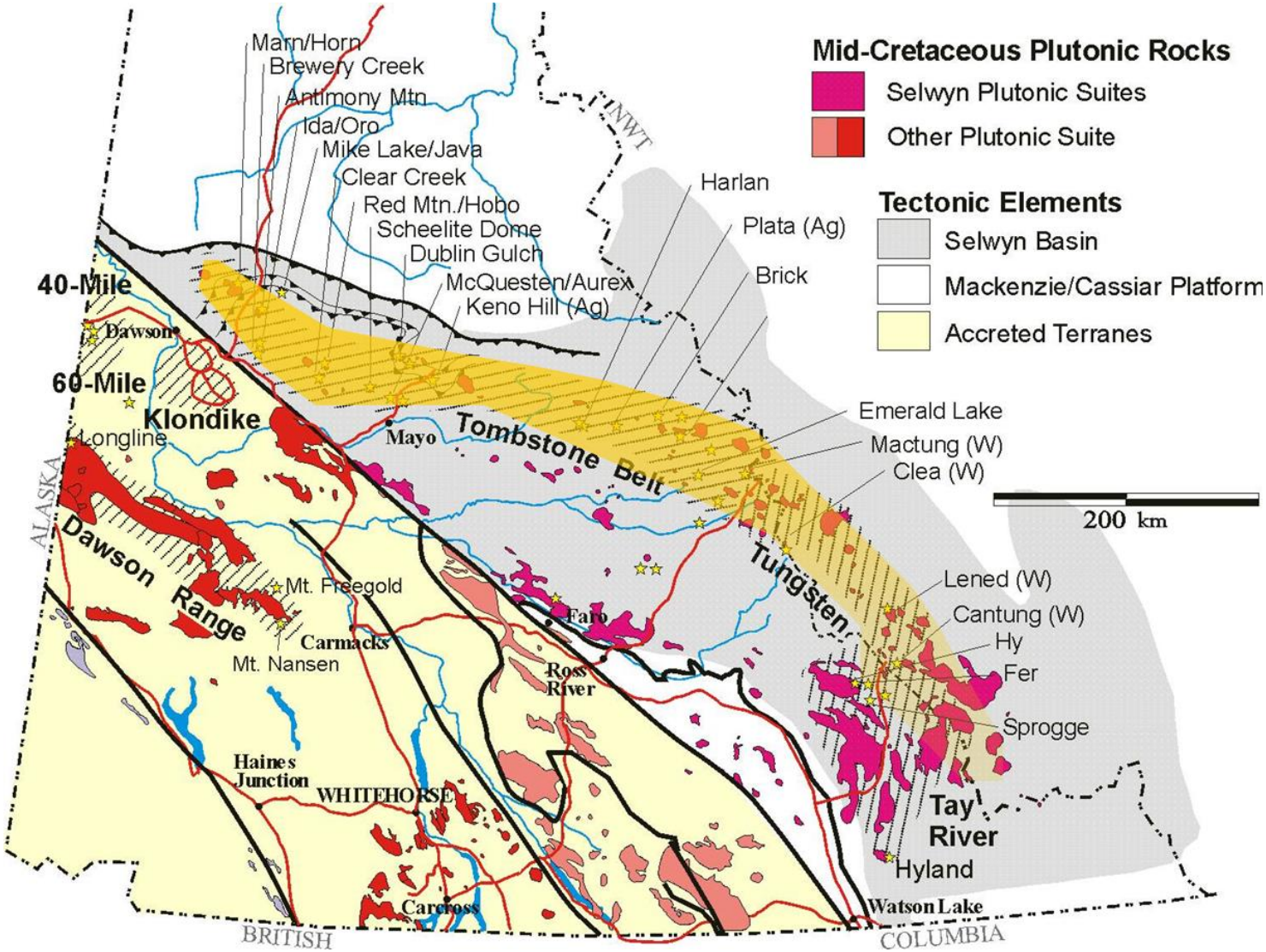

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Selwyn Basin Address

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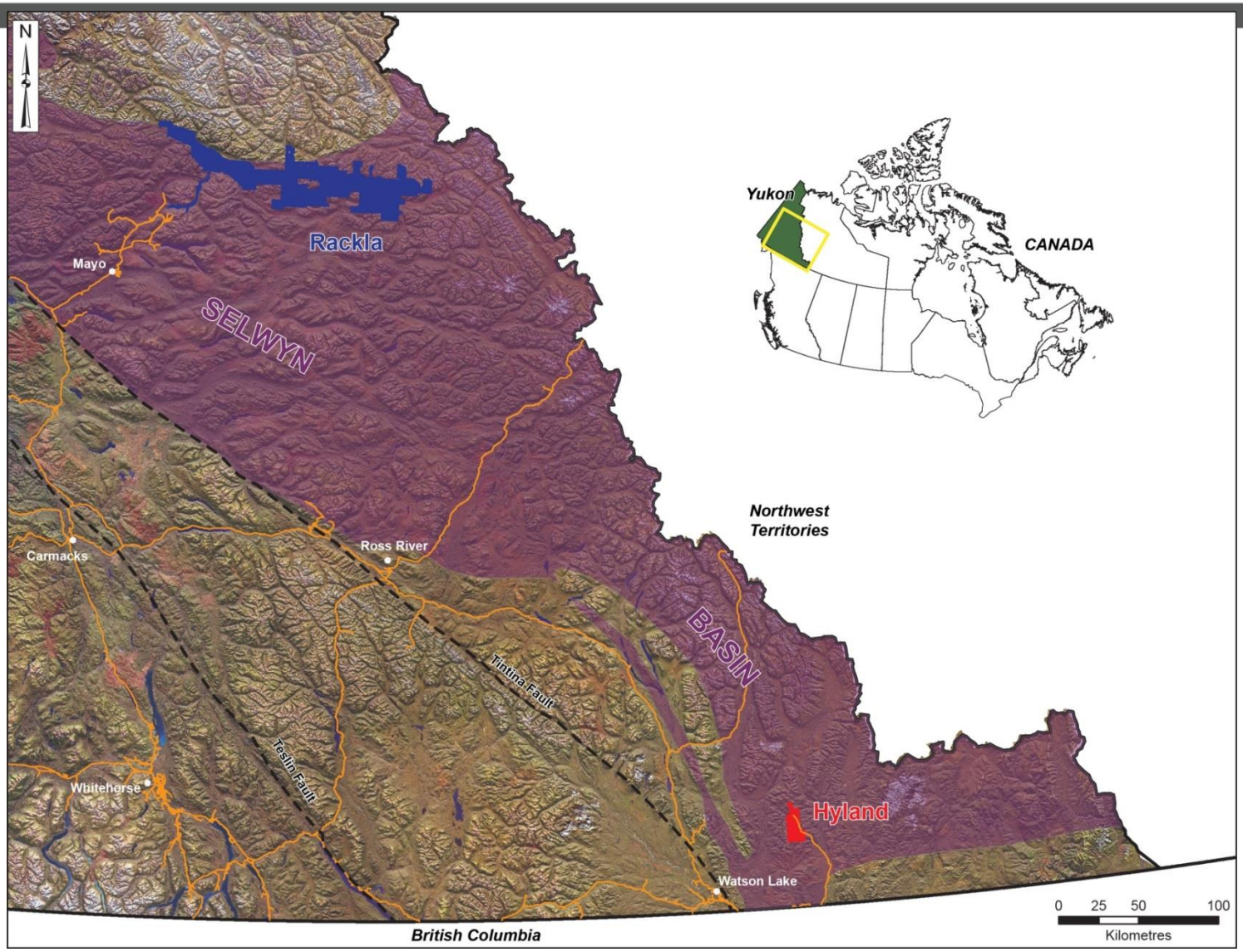

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Regional Mineralization
Hyland Gold Belt

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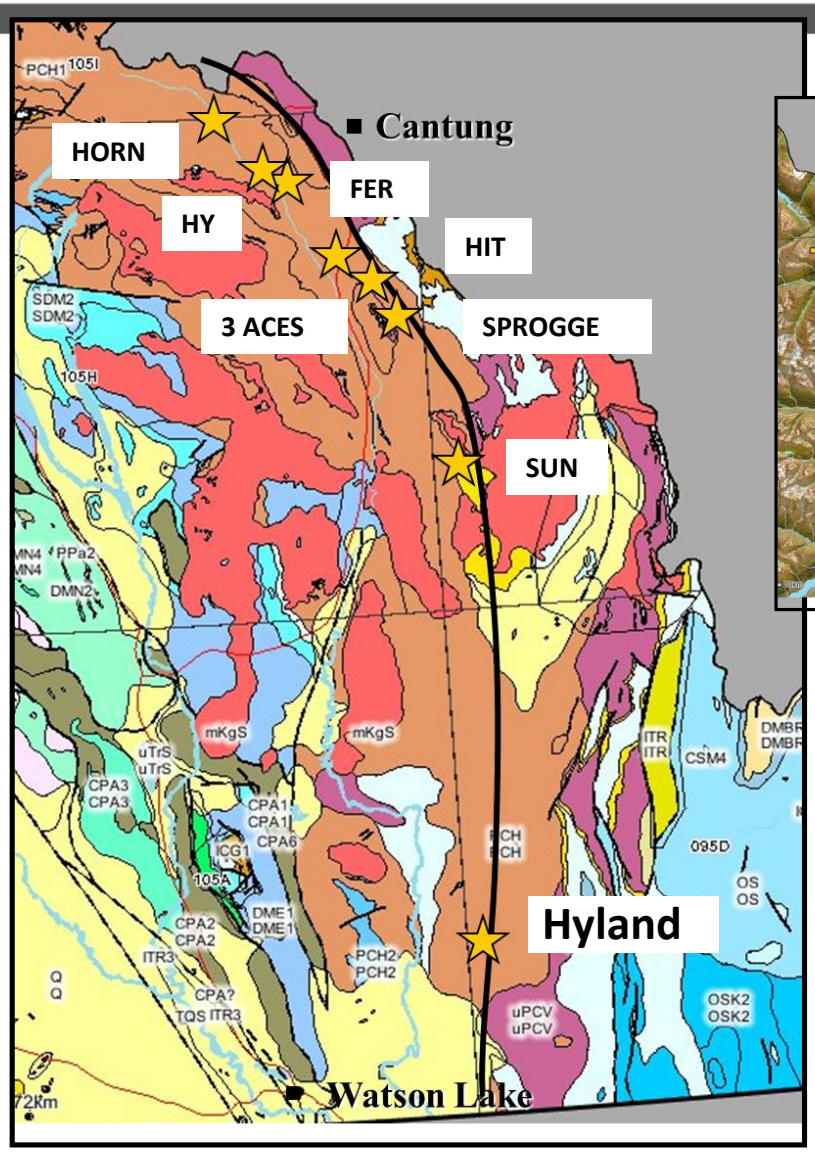

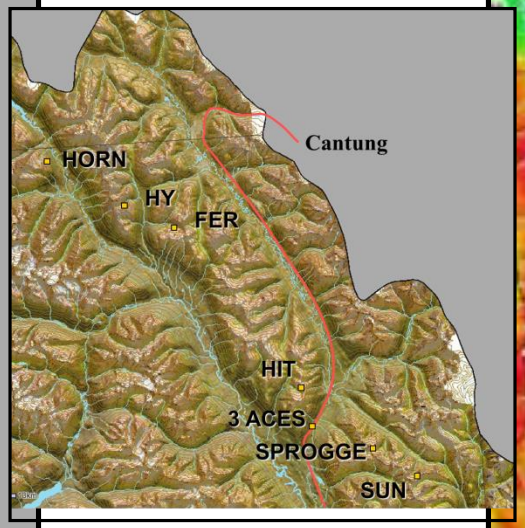

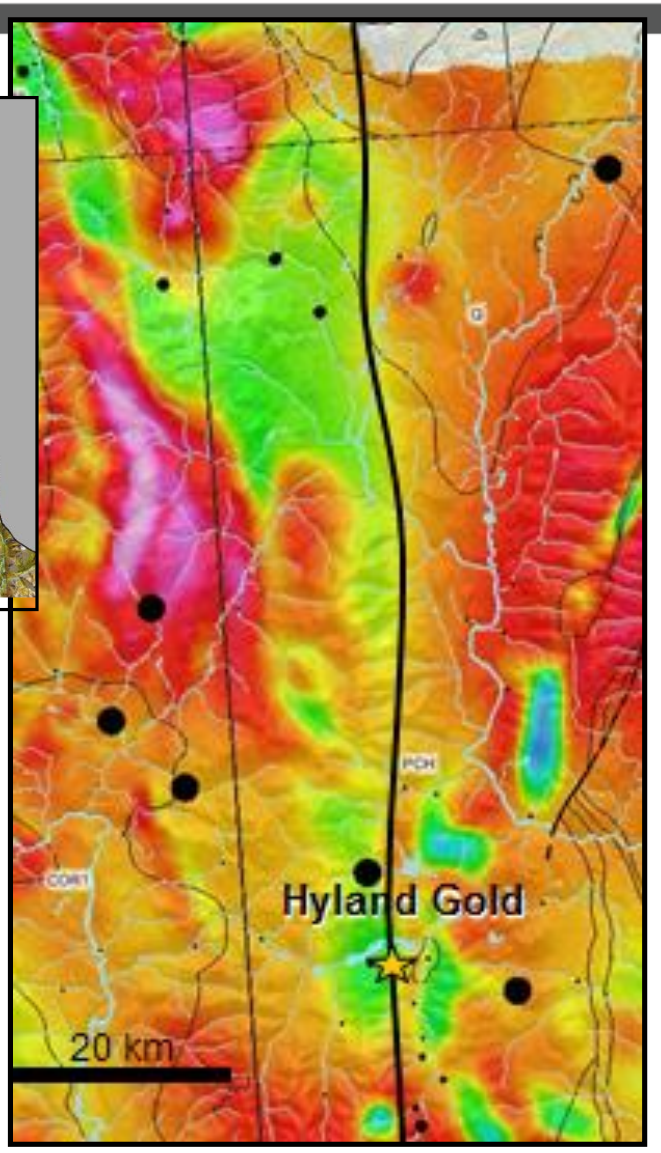

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Hyland Airborne Geophysics

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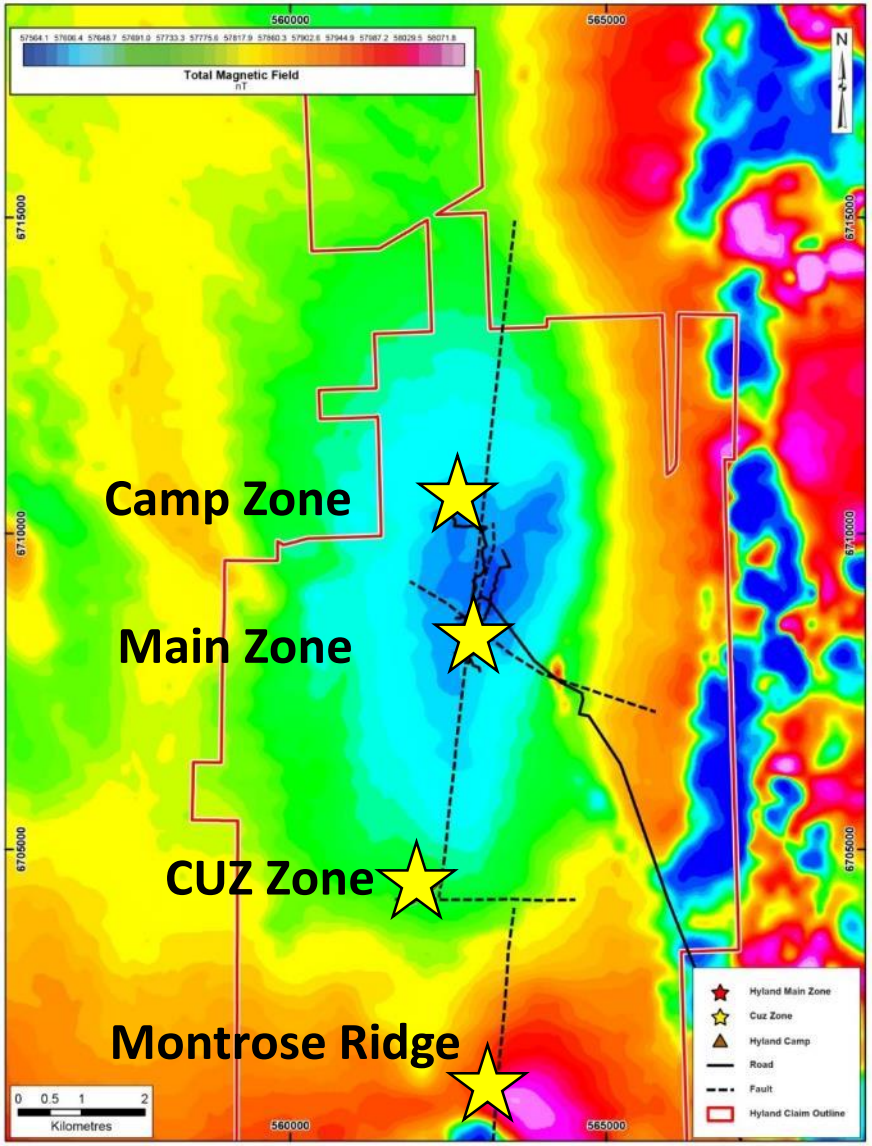
- Geophysics suggests large regional mineralizing system for multi-million ounce target
- Core of magnetic anomaly corresponds to large >4 km long gold-arsenic soil geochemical anomaly – reflects demagnetization of sedimentary rocks and defines large area of intense silica-clay alteration
- Main Zone is at southern end of the magnetic low
- Camp Zone to the northern end of the of magnetic low
  - 2016 trench result of 56m at 1.06g/t Au
- Drill testing in 2018 to find the potential feeder systems
- Additional drill ready targets of Montrose Ridge and Cuz

•Hyland South: targeted Regional Stream Sediment Data (RGS + Proprietary Watershed Analyses) and defined Remote Sensing Targets

•Structural Interpretations based on the high quality 1995 Newmont Dataset



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Hyland Geology / Structure

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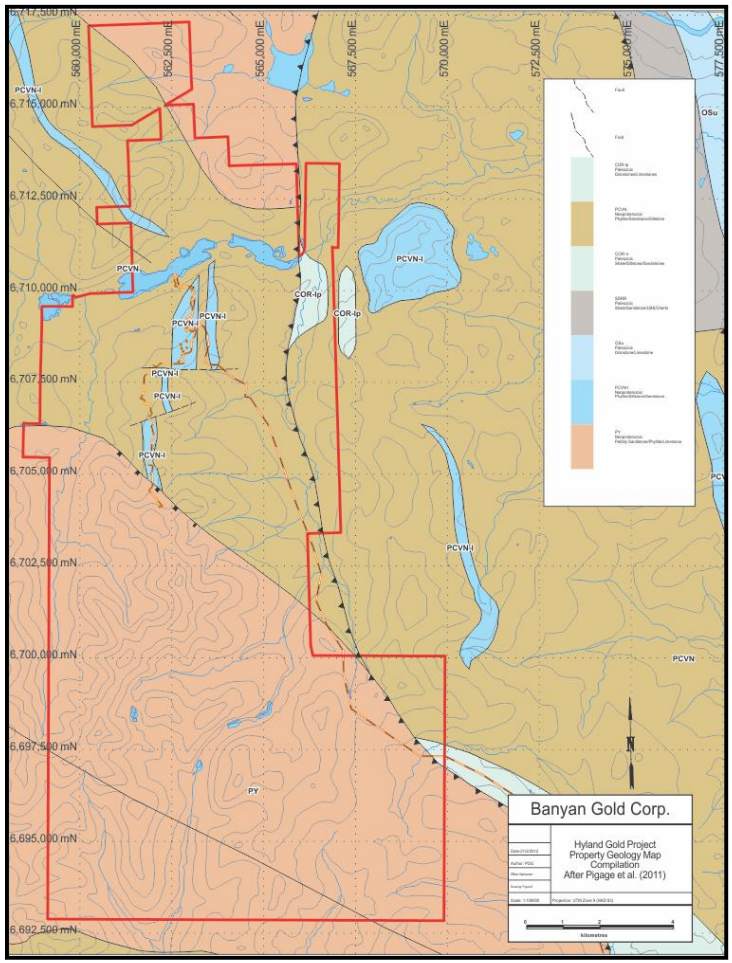
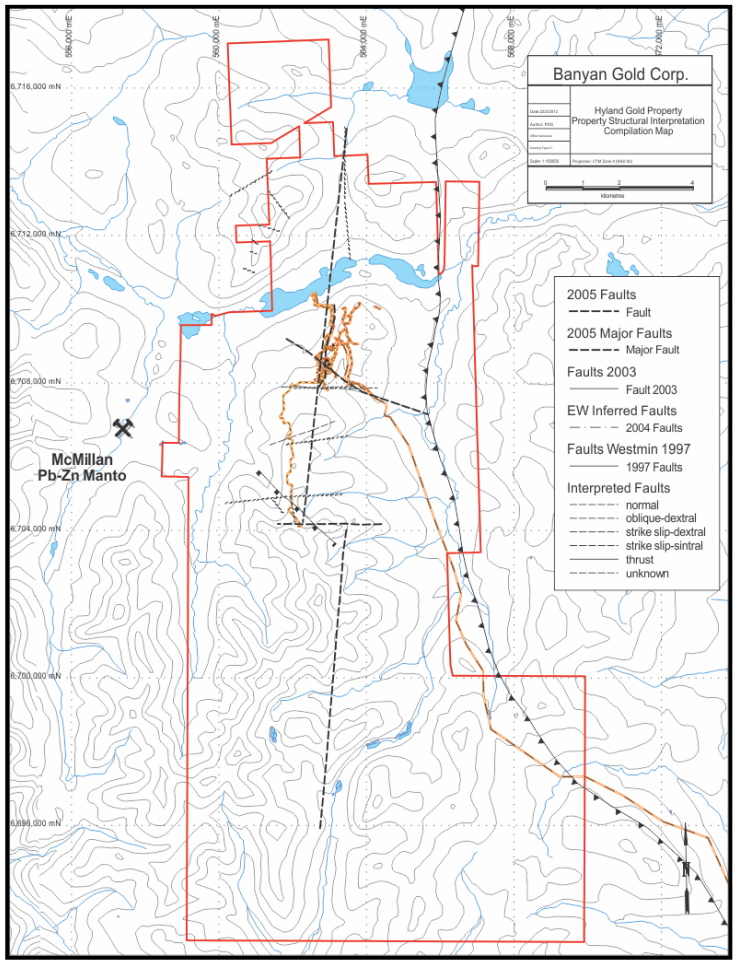


Quartz Lake Lineament

Major N-S Structural Feature

Cross-Cutting Structures

Current Exploration Focus



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Regional Mineralization Model

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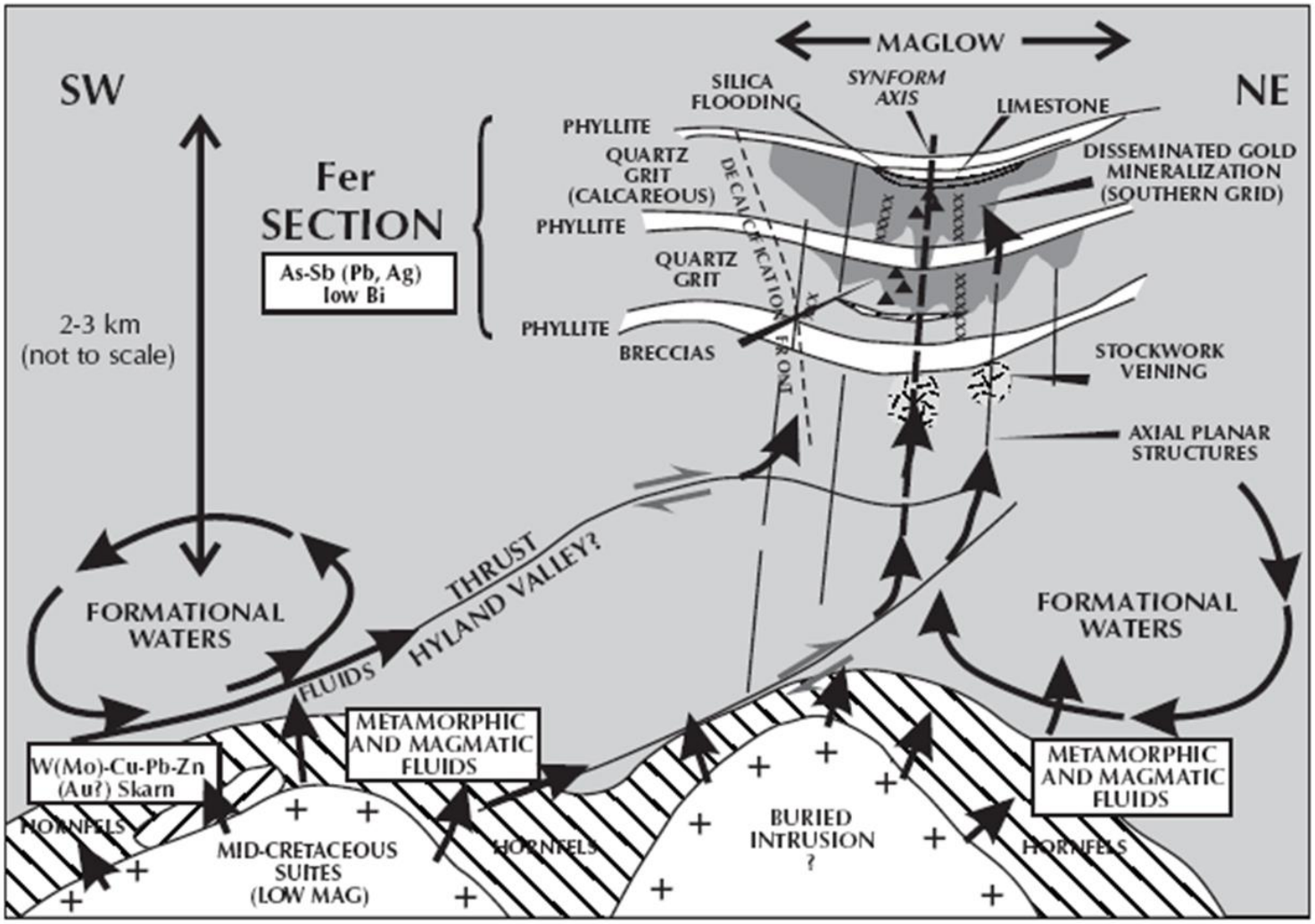

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Mineralization Model

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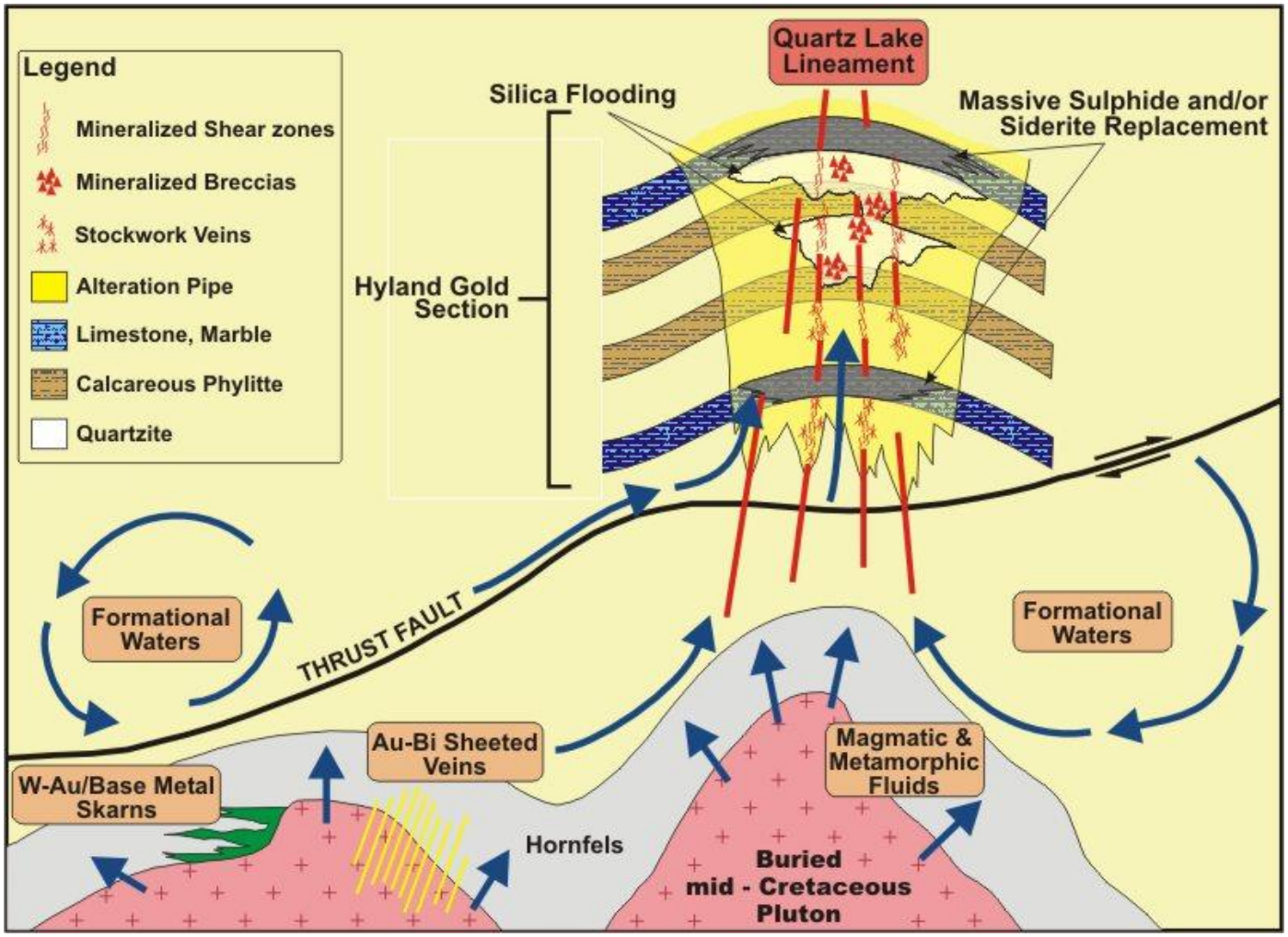

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Gold in Soils Geochemistry

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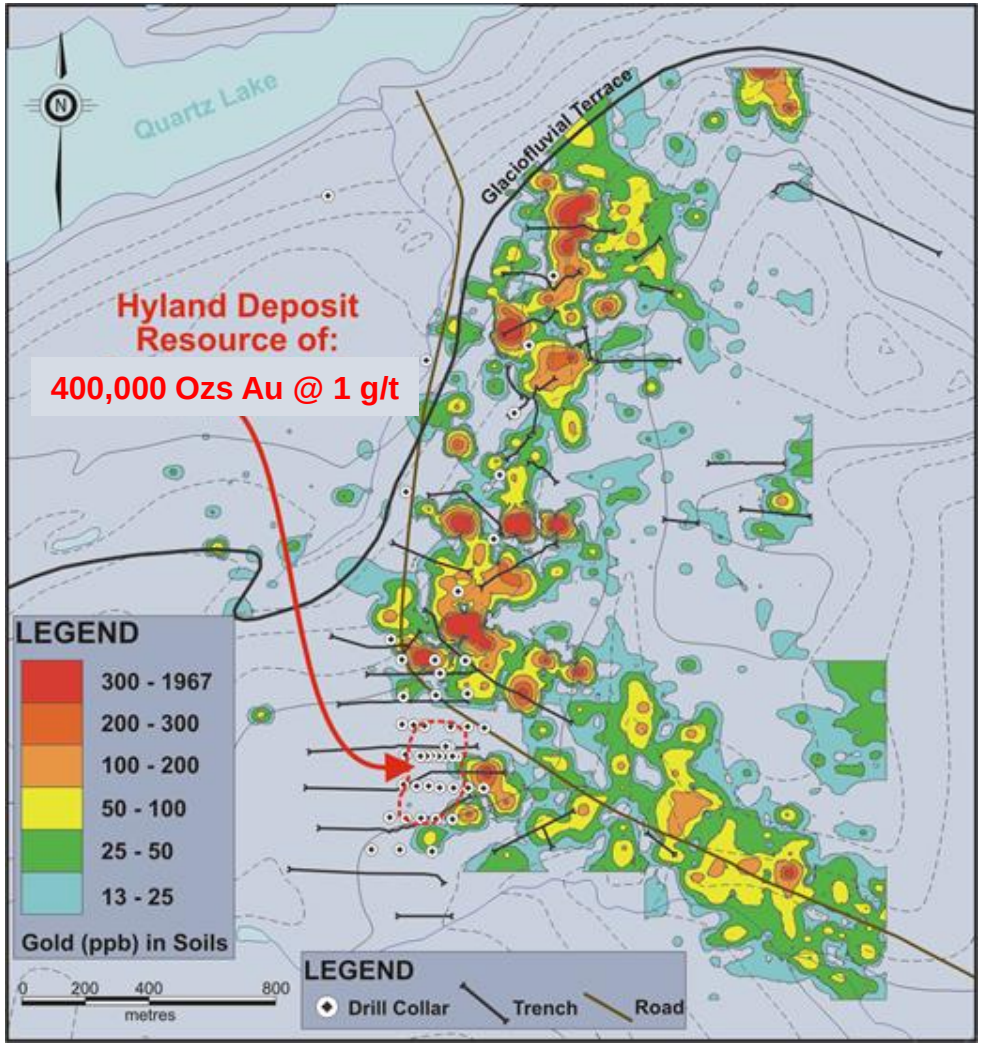
Multiple structural zones controlling Gold mineralization

Main Zone exists at Intersection of 2 major Structural trends

Structural targets (as defined by Gold/Arsenic-in-soils)
Level 1 Exploration Targets

Interpretation allows for multiple "Main Zone" Style targets exist on Property



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Interpreted Geochemistry

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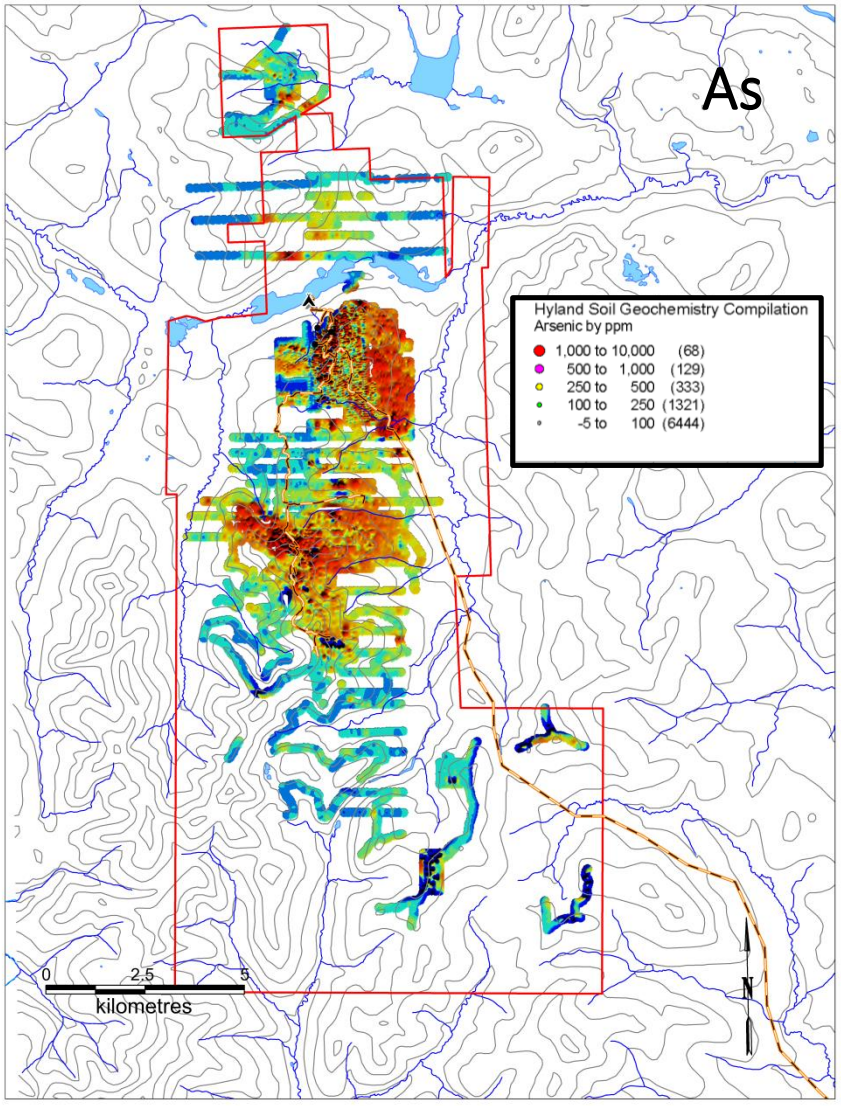

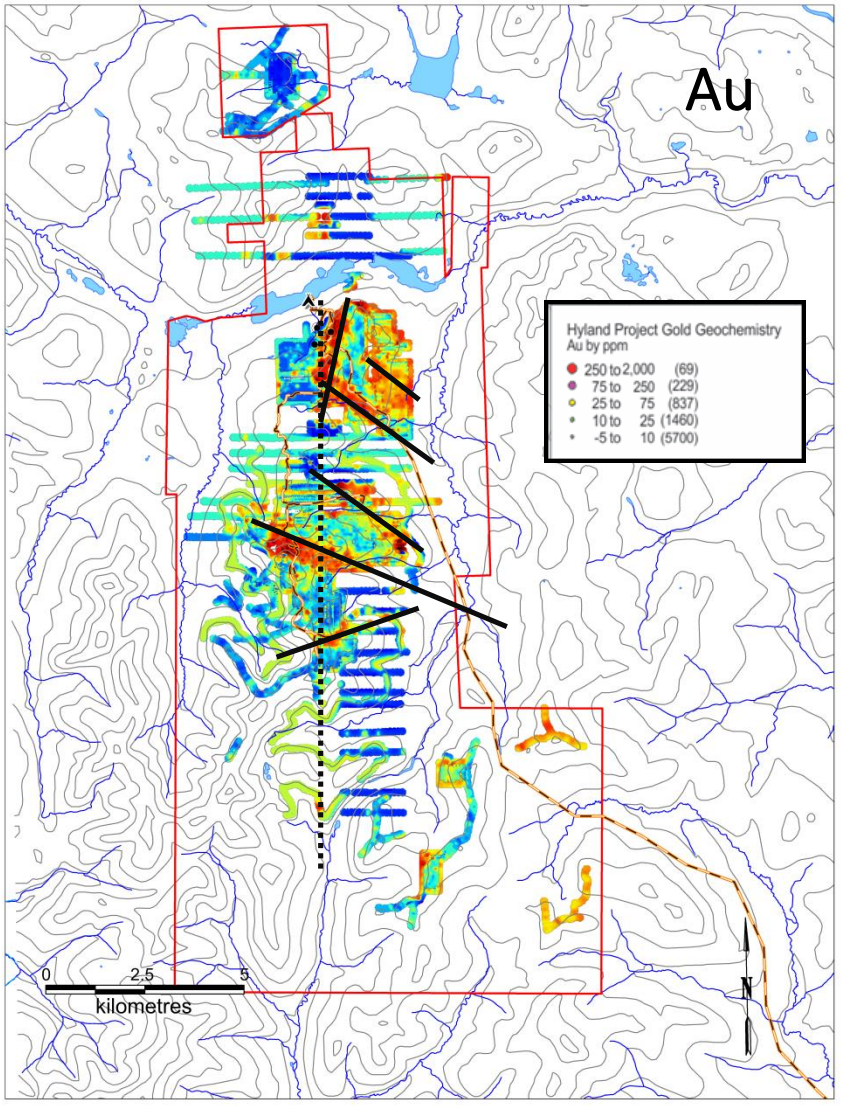

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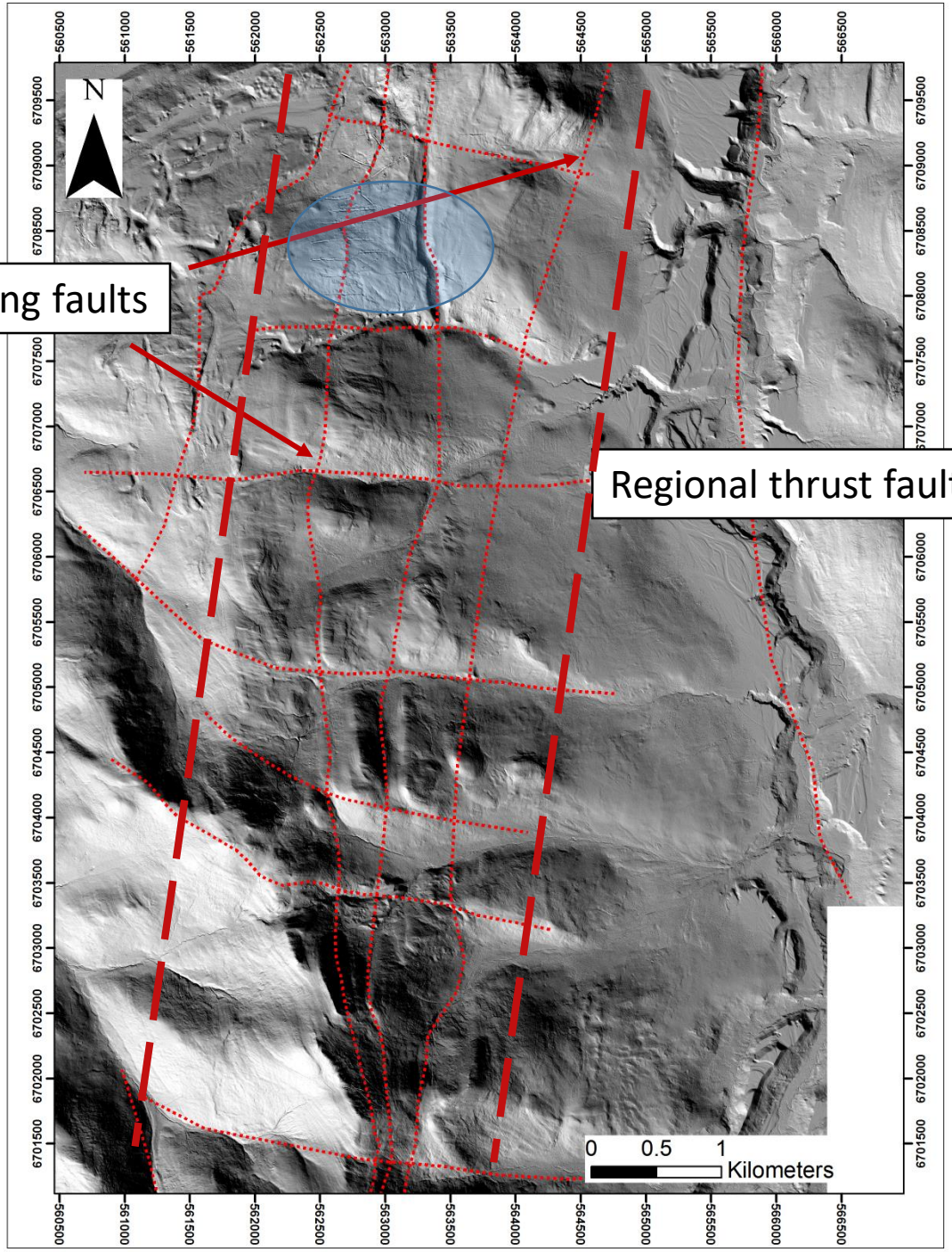
Main Zone

N-S trending structural corridor



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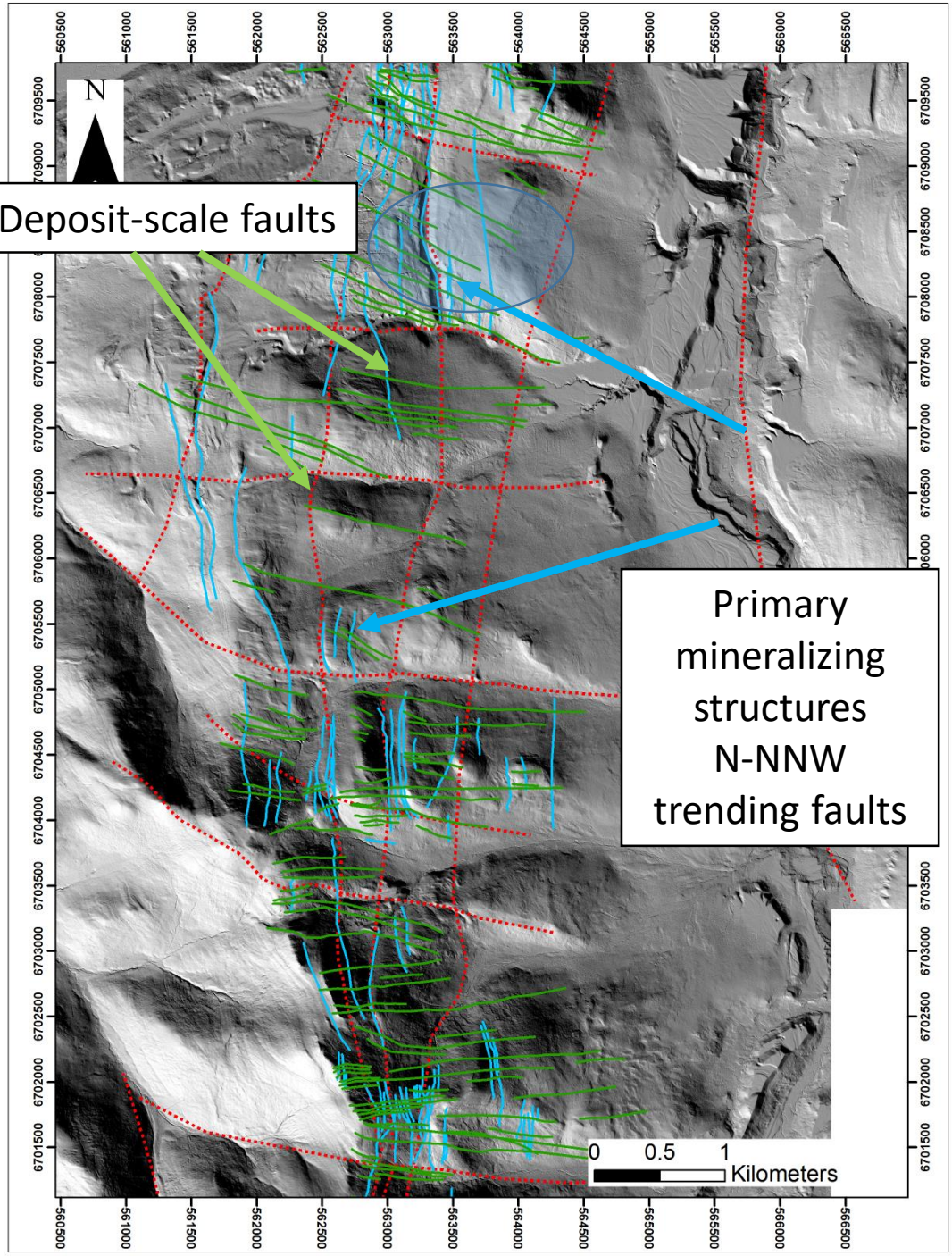
Main Zone

Secondary mineralizing structures
E-W trending faults



Hyland Lineament + Geochemistry

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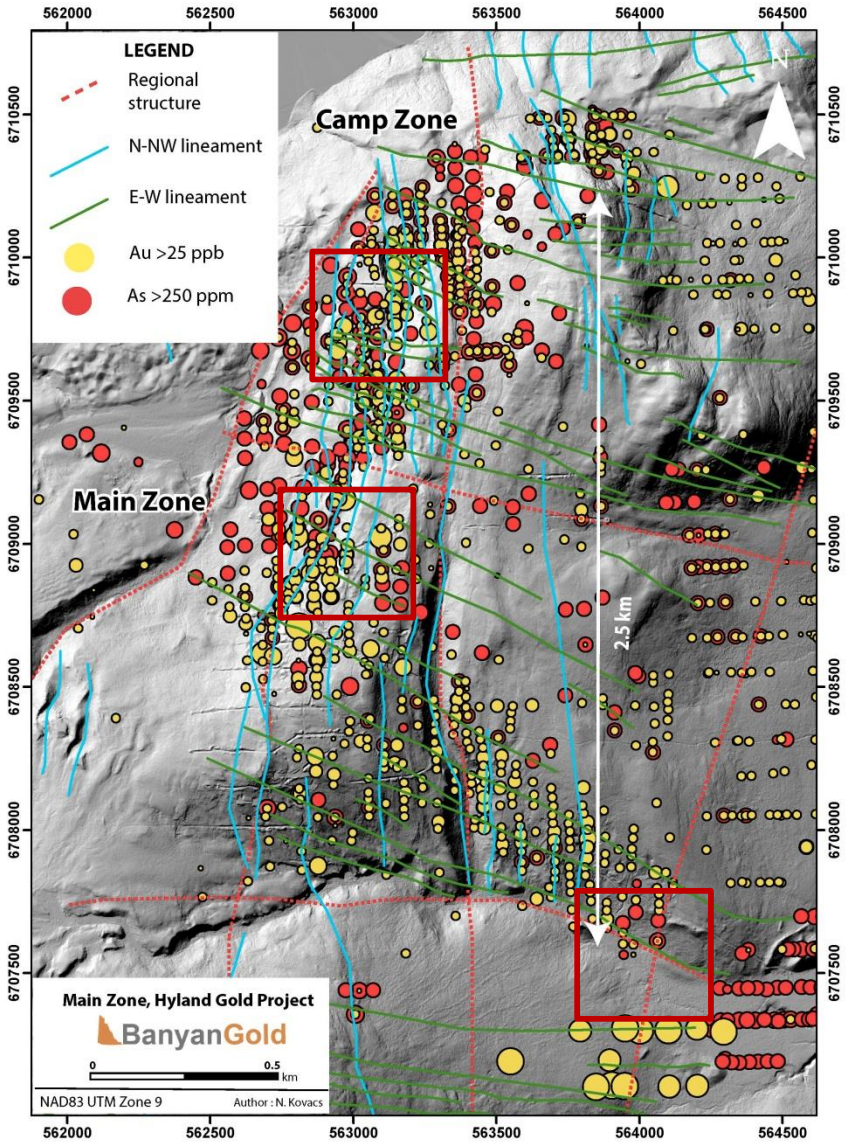
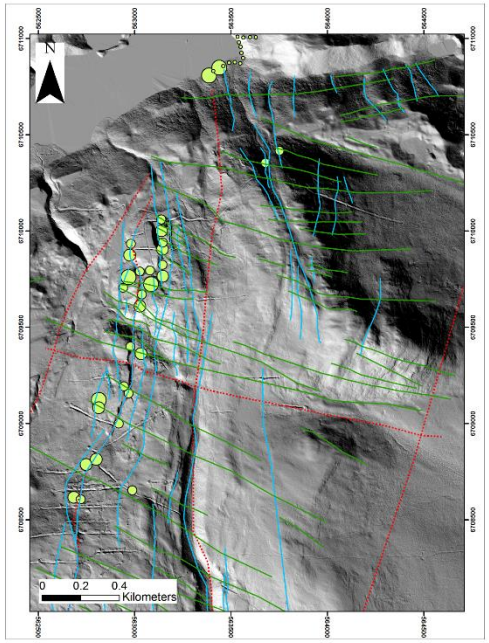


Mineralization is structurally controlled

- NNW-trending lineament is mineralized (2nd order control)
- Highest Au is in the intersection of N (1st order control) and NNW-trending faults
- Gold and Arsenic coincident anomalies

Bi strong pathfinder 1:1 Correlation NNW-trending faults



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Cuz Zone Lineaments + Geochemistry

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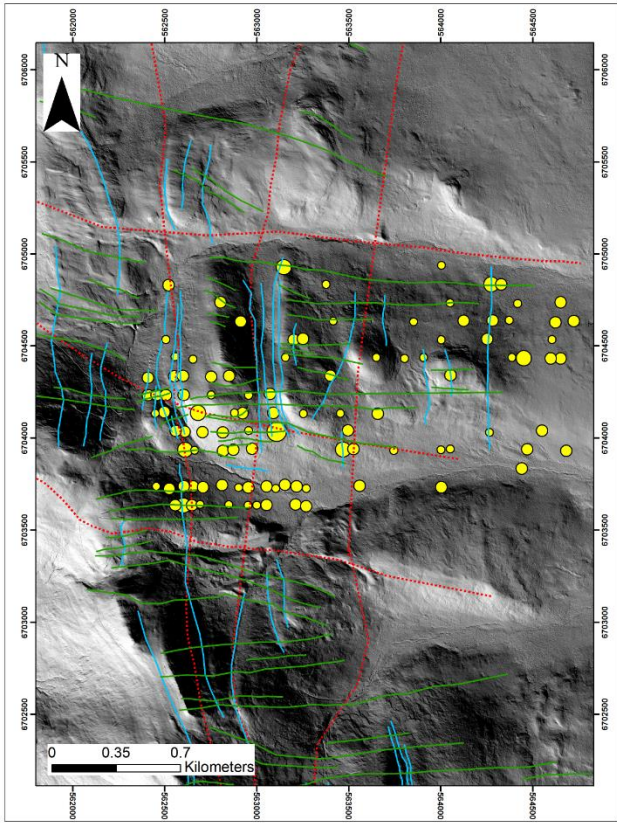
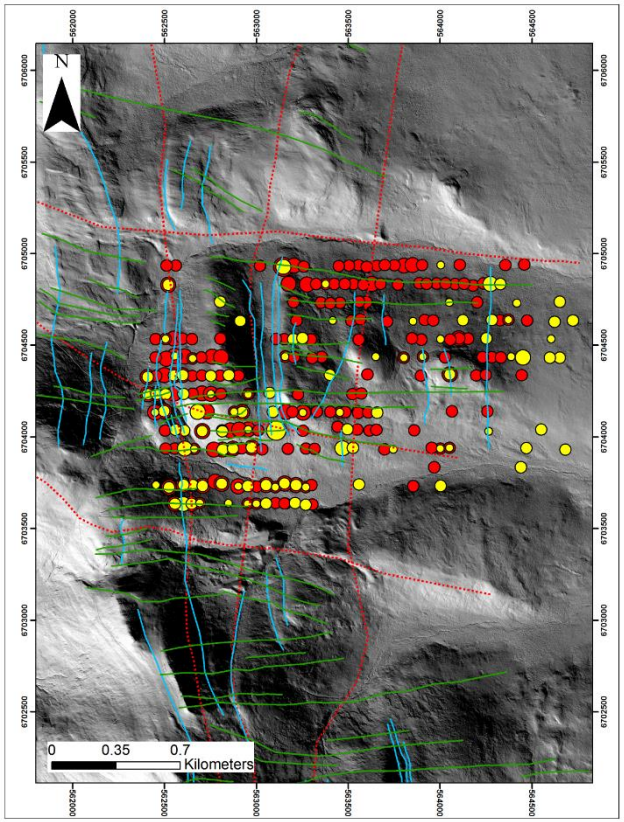
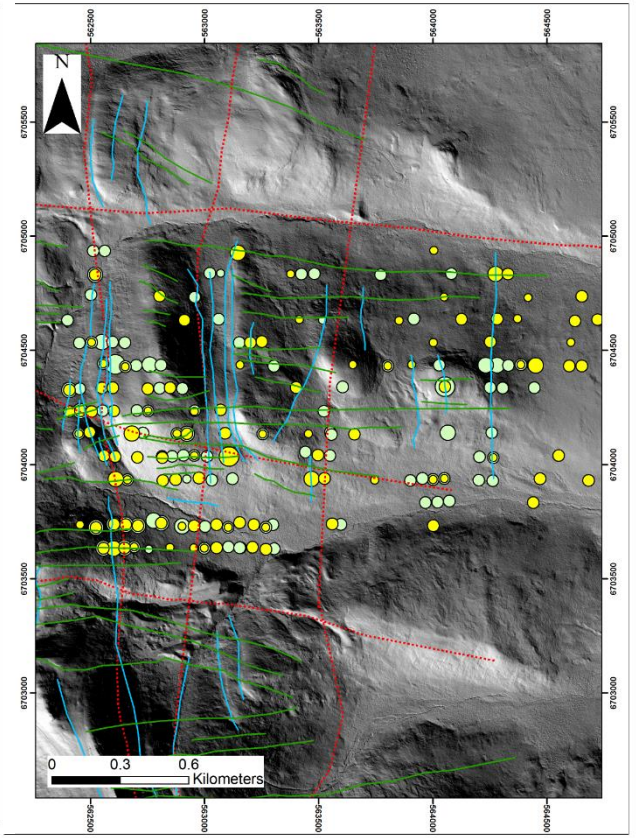


Au is controlled by the intersection of N-NNW and E-W trending faults



As outlines the E-W trending structures



Bi is an important pathfinder, outlines N-NNW structures, ~1:1 correlation with Au

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Montrose Ridge Lineaments + As

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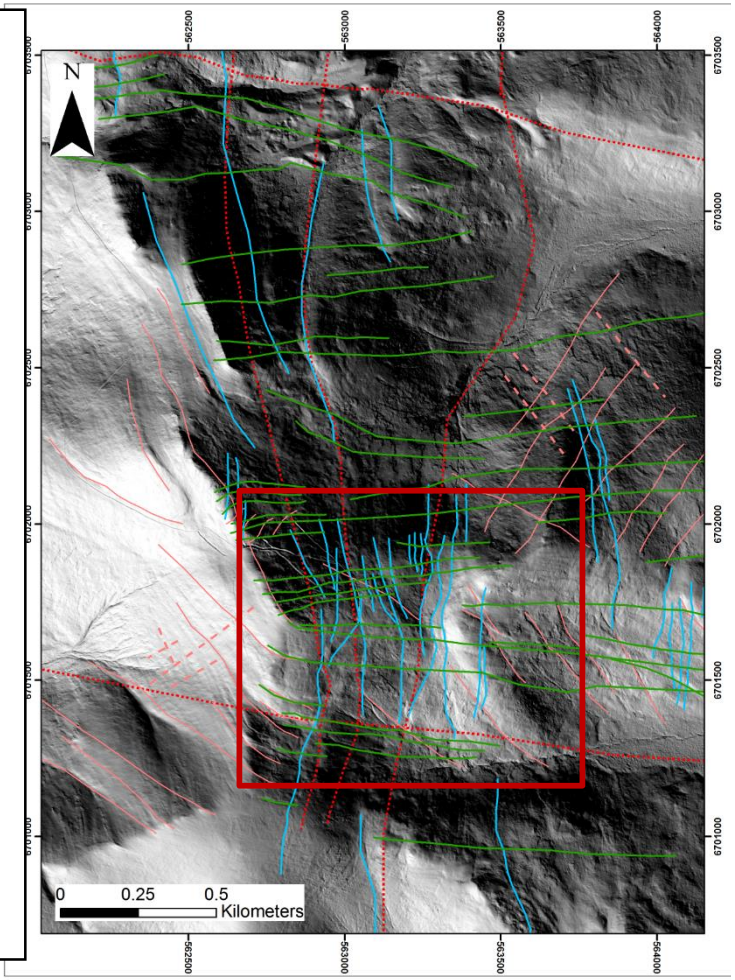
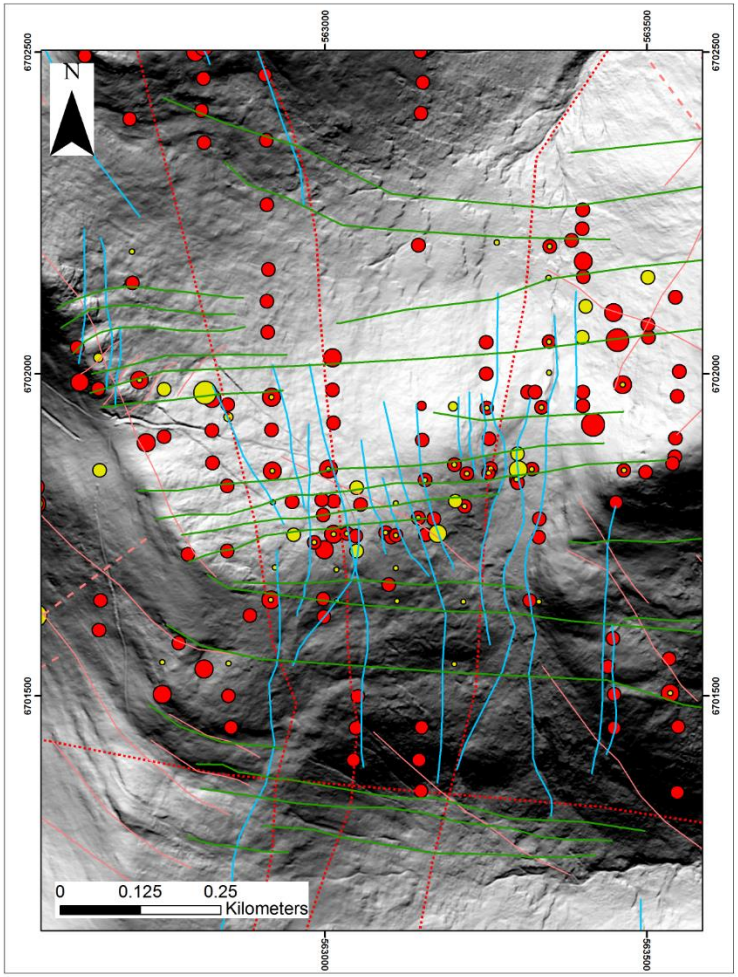
4 different structural orientations

1. N-NNW (blue)
2. E-W (green)
3. NE (pink)
4. NW (pink)

Most prospective area, within the structural corridor





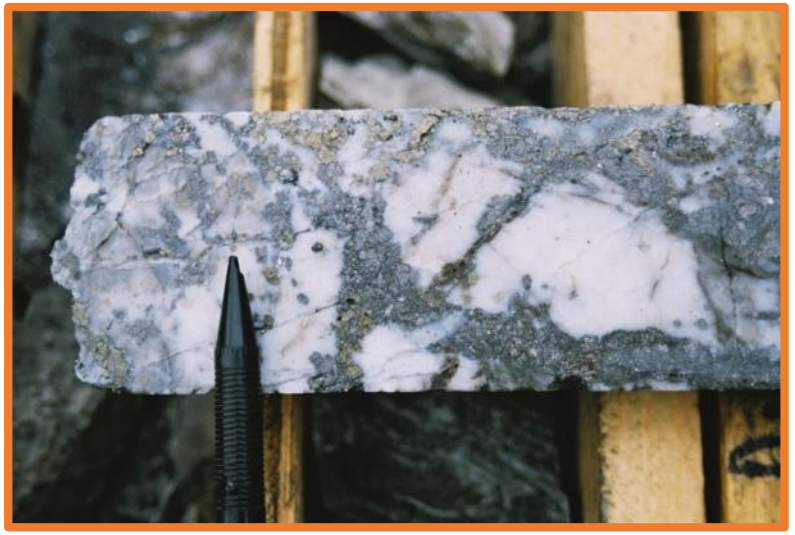
As outlines the N-NNW trending lineaments

Hyland Mineralization

- Mineralization:
  - Occurs at intersection of N and NNW-trending faults
  - Is in quartz veins, quartzite breccia, and silicified phyllites
  - Stratabound and structurally controlled
  - Pyrite-arsenopyrite, chalcopyrite ± sphalerite - tetrahedrite-pyrrhotite – bismuthinite
  - Gold known to occur in pyrite/arsenopyrite grain boundary

Alteration

1. Tourmaline ±arsenopyrite-pyrite-silica
2. Pervasive iron carbonate



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Petrological Work

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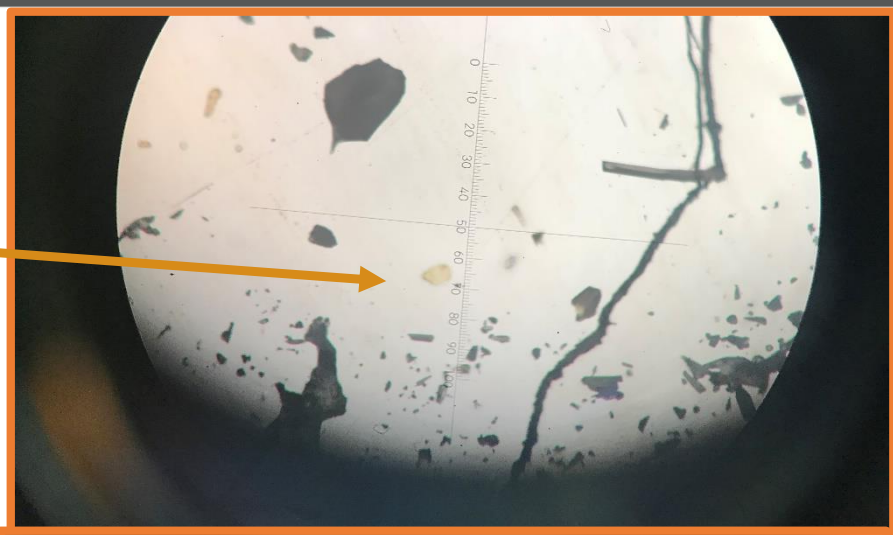
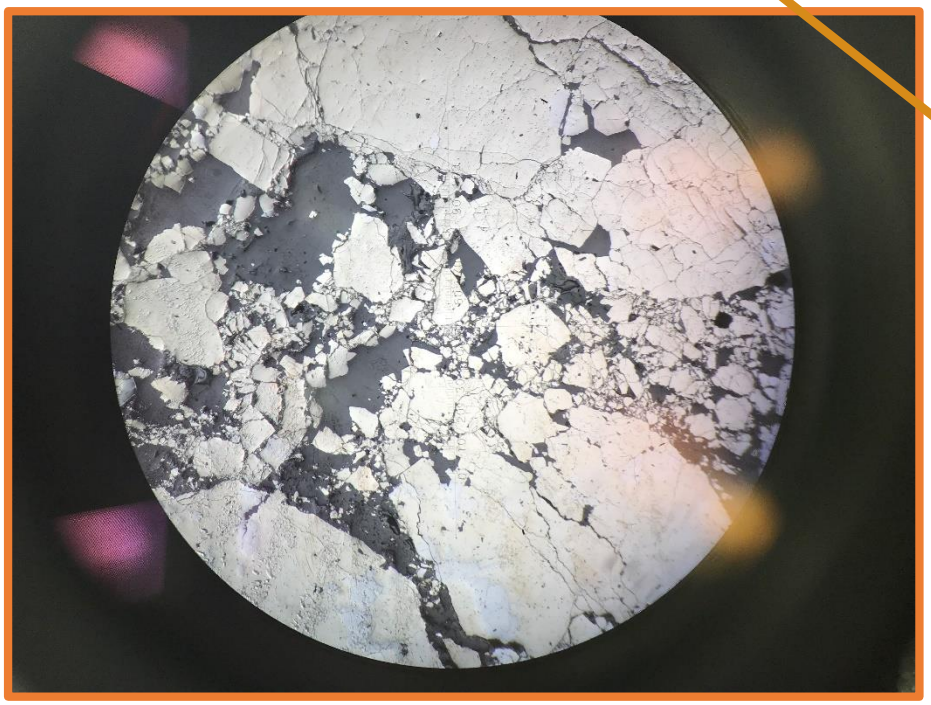
- Gold associated pyrite and tourmaline
  - Gold grain
  - Tourmaline
- Petrographic work is ongoing





2017 Program Summary

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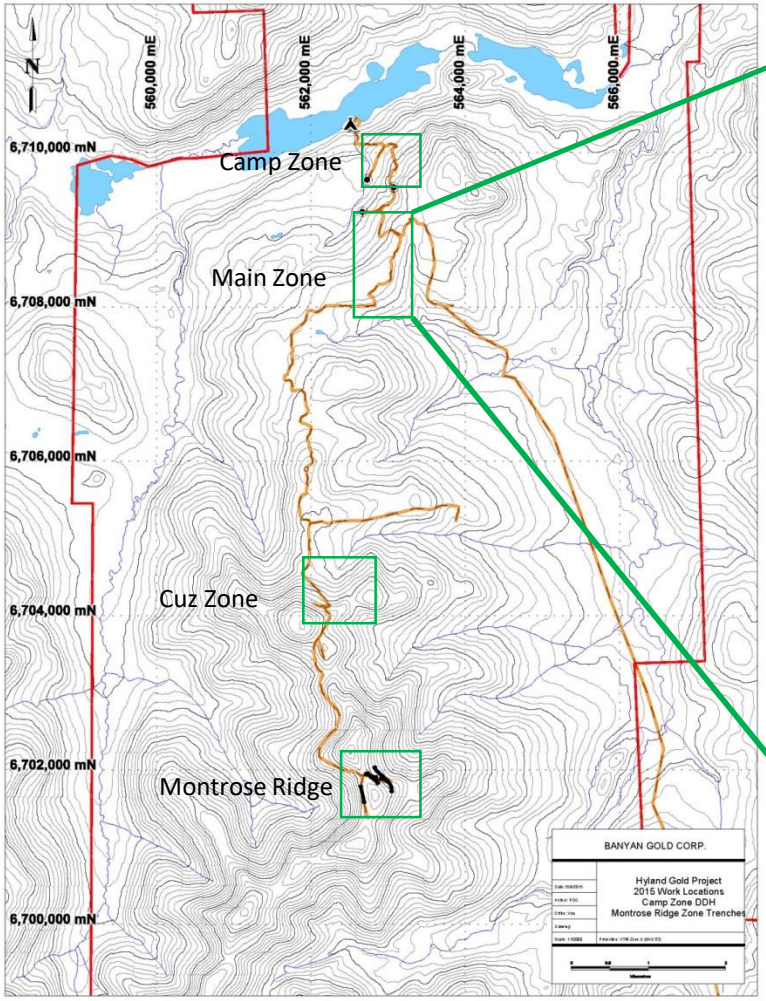

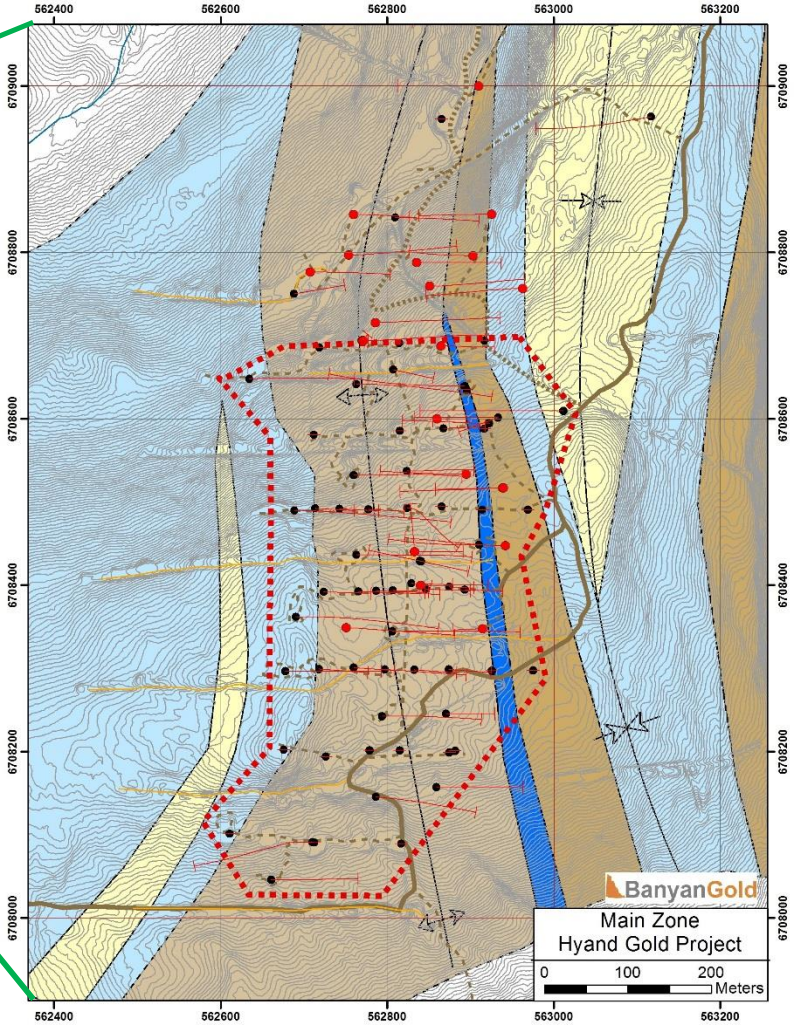

2017 Exploration Program

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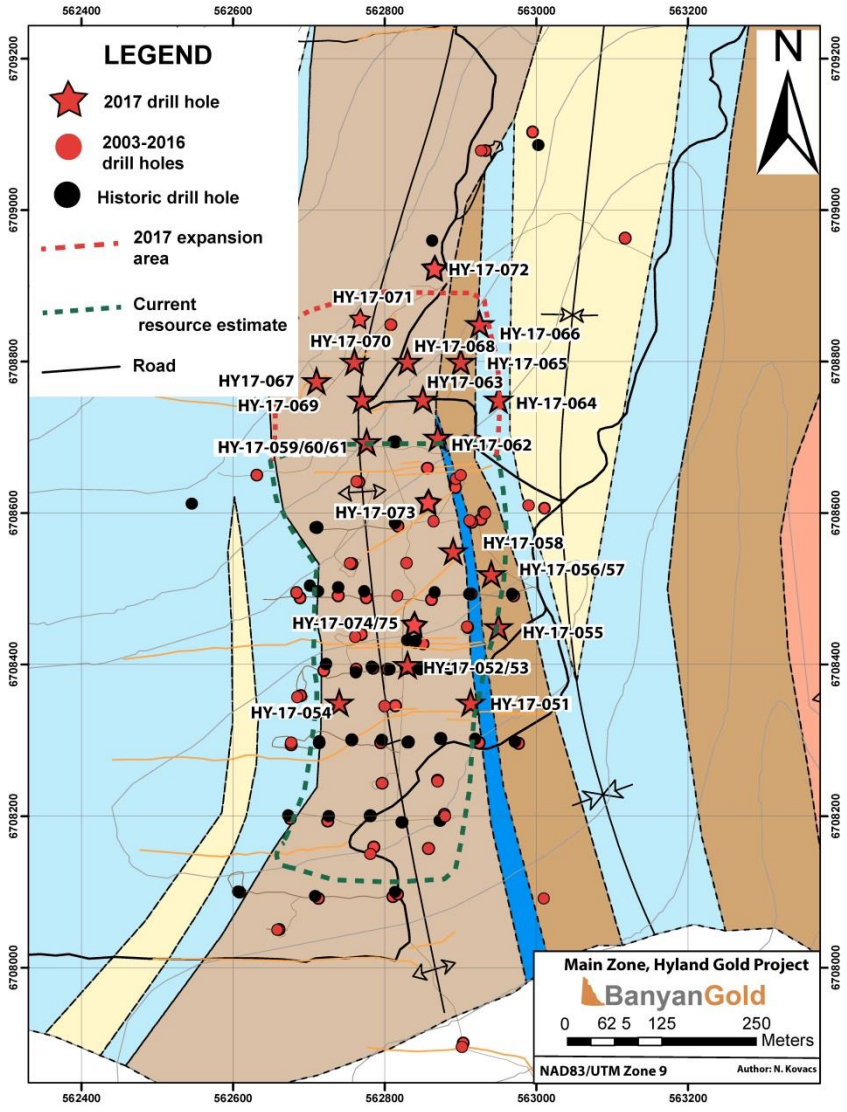

Strategy: Increase the Inferred Resource and Develop New Targets

- ✓LIDAR analysis (structure)
- ✓Geochemical soil survey : Hyland South & new targets
- ✓Diamond drilling (25 holes ~ 3,850m) some highlights include

HY17-054:	36.24m of 1.3g/t Au and 2.54g/t Ag
HY17-055:	57.4m of 0.9g/t Au and 3.3g/t Ag
HY17-056:	94.6m of 0.7g/t Au and 7.0g/t Ag
HY17-057:	**46.0m of 1.6g/t Au and 6.5g/t Ag**

- ✓Metallurgical test work – average oxide gold recoveries 83.3%
- ✓Trenches – extended Main Zone at surface

TR17-04: 116m of 1.19g/t Au and 13.16g/t Ag
TR17-02: 56m of 1.42g/t Au and 3.94g/t Ag

- ✓Geological and Structural mapping
- ✓Petrographic work

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2017 Drill Highlights

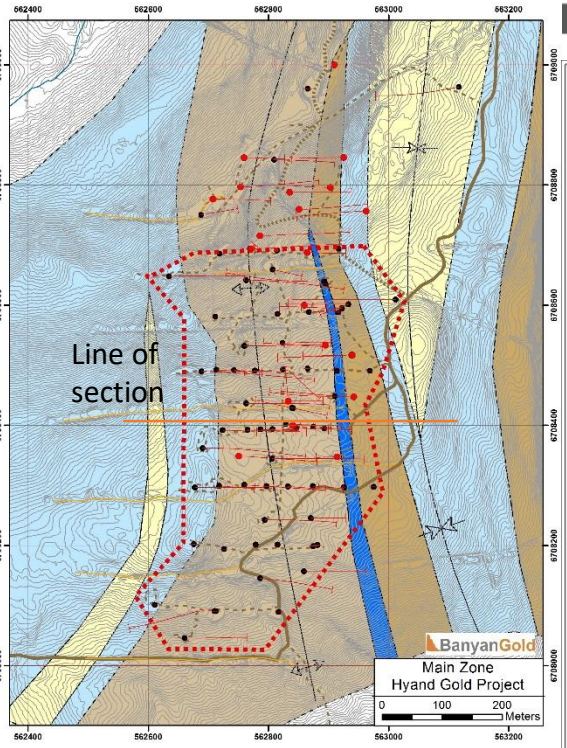
TSX.V: BYN

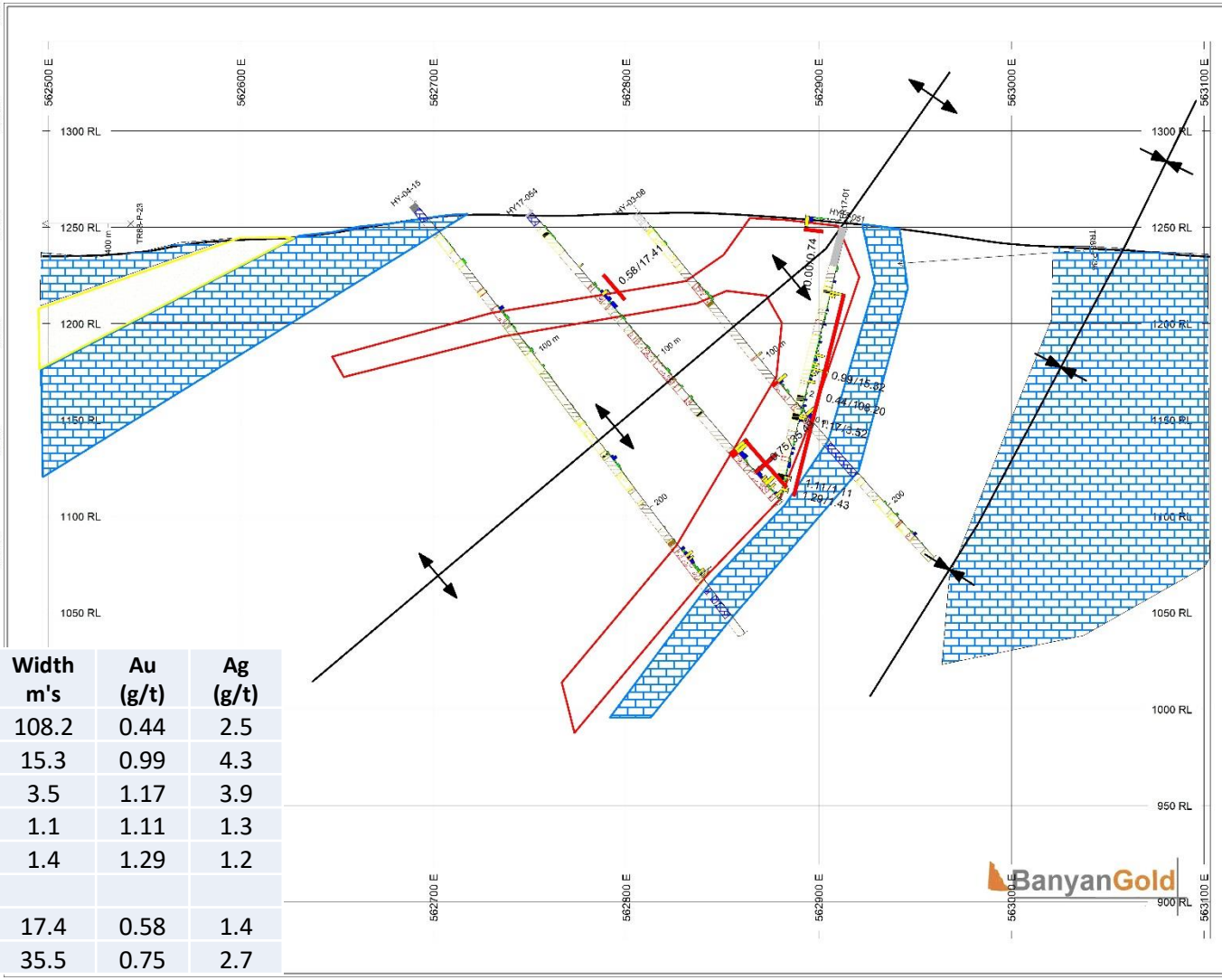
- **Extending Main Zone mineralization**
- results indicate zone extends 300m north from previous resource area
- including 32.0 meters of 0.33 g/t gold in HY17-066 located 150m north of the previous resource

Hole	From (m)	To (m)	Width (m)	Gold (g/t)	Silver (g/t)
HY17-051	33.5	141.7	108.2	0.44	2.5
incl.	69.0	82.3	15.3	0.99	4.3
HY17-055	83.6	141.0	**57.4**	**0.85**	**3.3**
HY17-056	79.4	174.0	94.6	0.65	7.0
HY17-057	138.0	184.0	**46.0**	**1.60**	**6.5**
HY17-058	117.0	131.1	14.1	0.87	2.1
HY17-062	23.4	102.7	79.3	0.69	5.2
HY17-063	128.5	132.7	4.2	0.84	9.1
incl.	131.0	132.7	1.7	1.76	21.0
HY17-065	33.2	87.1	53.9	0.93	6.0
HY17-066	31.4	63.4	32.0	0.33	3.3
incl.	46.1	54.9	8.8	0.69	10.3
HY17-067	161.4	200.1	**38.0**	**1.18**	**3.9**
HY17-068	0	66.6	66.6	0.73	6.1
HY17-070	0	39.0	39.0	0.41	5.1
HY17-071	0	9.1	9.1	0.45	23.3
HY17-072	88.6	102.6	14.0	0.36	0.1

Section 6708350N

TSX.V: BYN

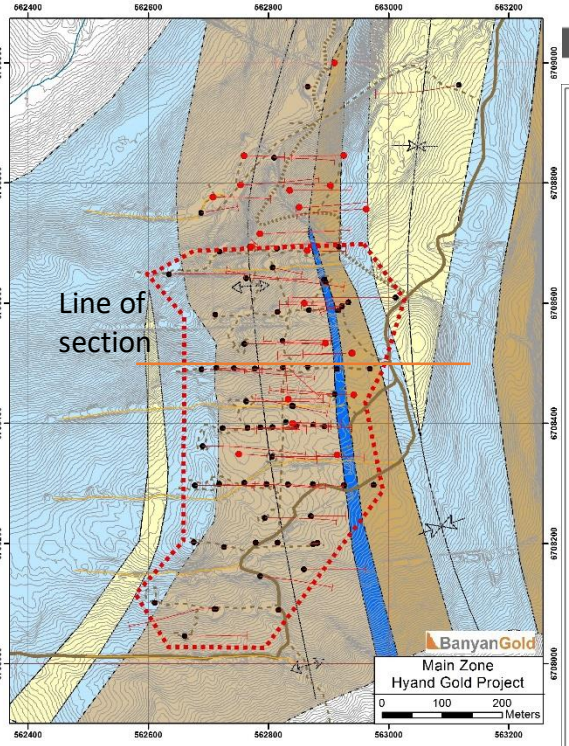


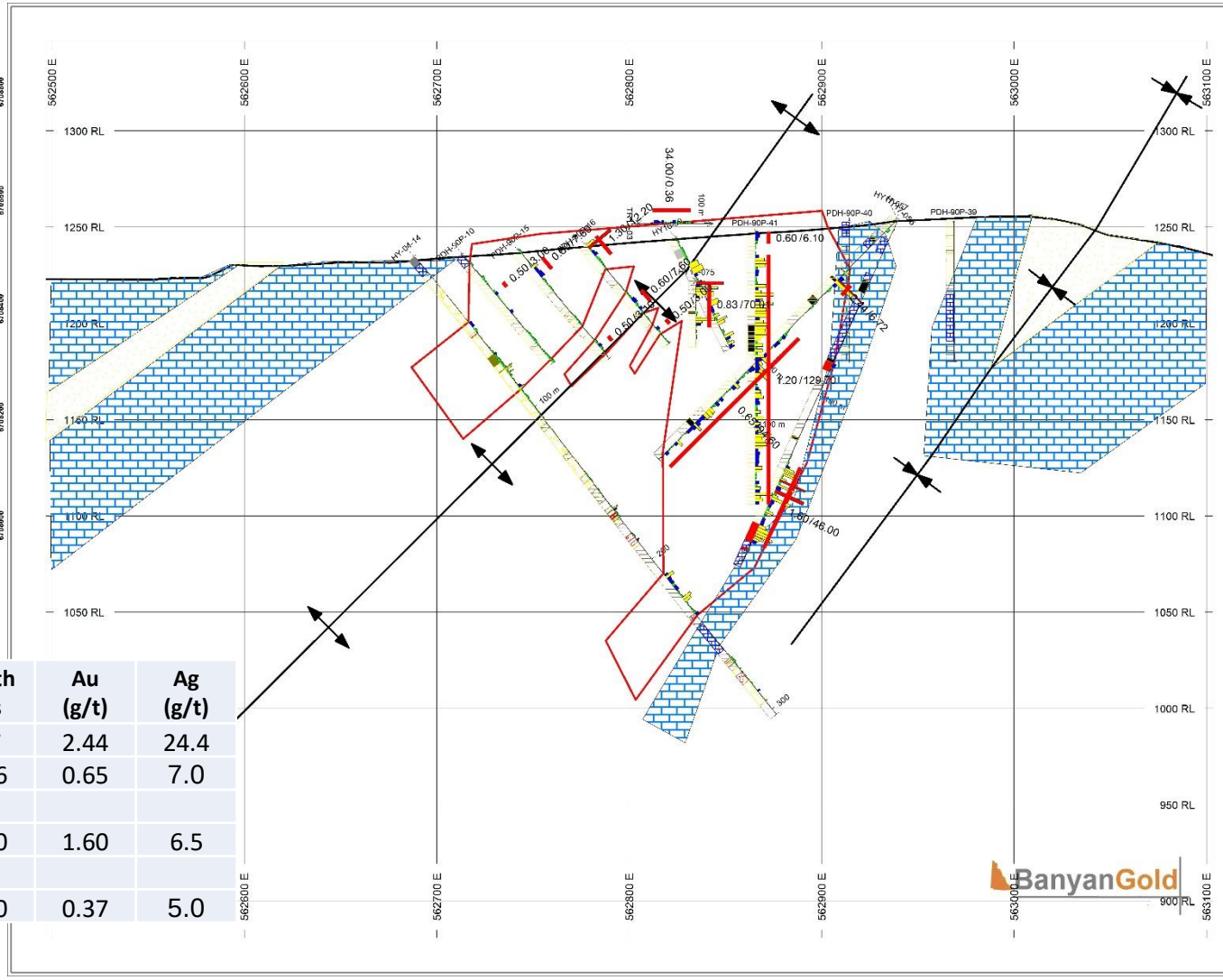


Hole #	Comment	From m's	To m's	Width m's	Au (g/t)	Ag (g/t)
HY17-051		33.5	141.7	108.2	0.44	2.5
	and incl.	69.0	82.3	15.3	0.99	4.3
	and incl.	99.5	103.0	3.5	1.17	3.9
	and	132.6	133.7	1.1	1.11	1.3
	and	138.8	140.2	1.4	1.29	1.2
HY17-054		49.4	66.8	17.4	0.58	1.4
		162.3	195.8	35.5	0.75	2.7

Section 6708500N

TSX.V: BYN

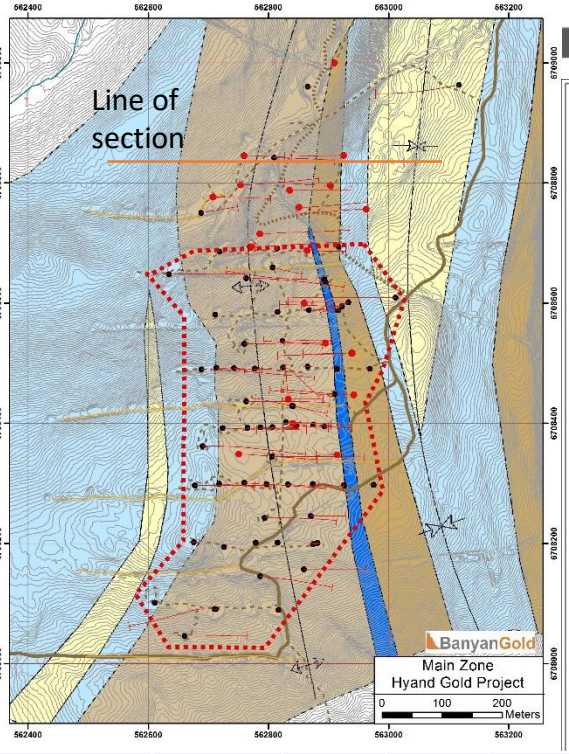


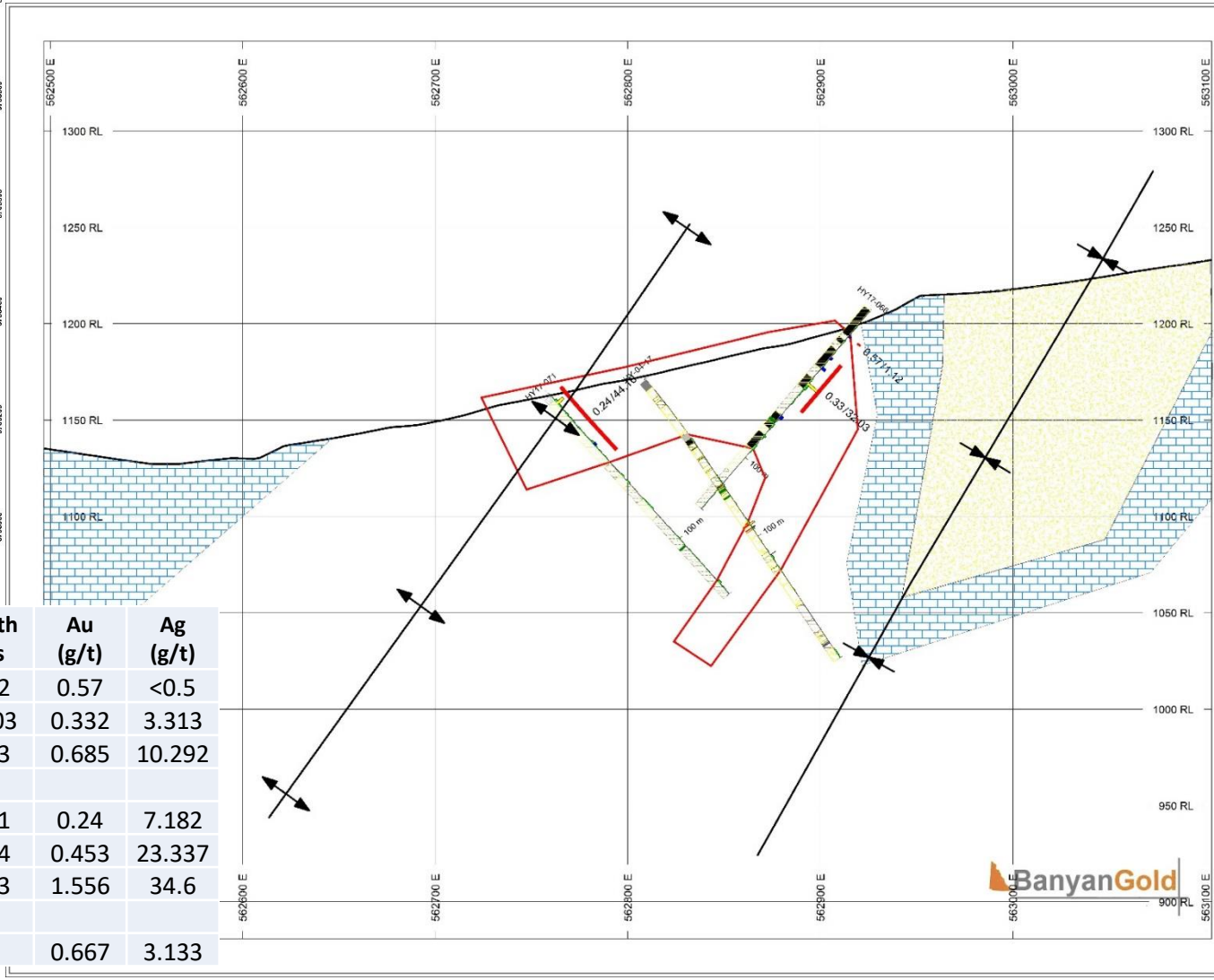


Hole #	Comment	From m's	To m's	Width m's	Au (g/t)	Ag (g/t)
HY17-056		41.0	47.7	6.7	2.44	24.4
		79.4	174.0	94.6	0.65	7.0
HY17-057		138.0	184.0	46.0	1.60	6.5
TR17-03		58.0	92.0	34.0	0.37	5.0

Section 6708850N

TSX.V: BYN





Hole #	Comment	From m's	To m's	Width m's	Au (g/t)	Ag (g/t)
HY17-066		16.76	17.88	1.12	0.57	<0.5
		31.4	63.43	32.03	0.332	3.313
	incl.	46.13	54.86	8.73	0.685	10.292
HY17-071		0	44.1	44.1	0.24	7.182
	incl.	0	9.14	9.14	0.453	23.337
	which incl.	4.57	6.1	1.53	1.556	34.6
TR17-06a		0	6	6	0.667	3.133

HY17-057: silicified zone

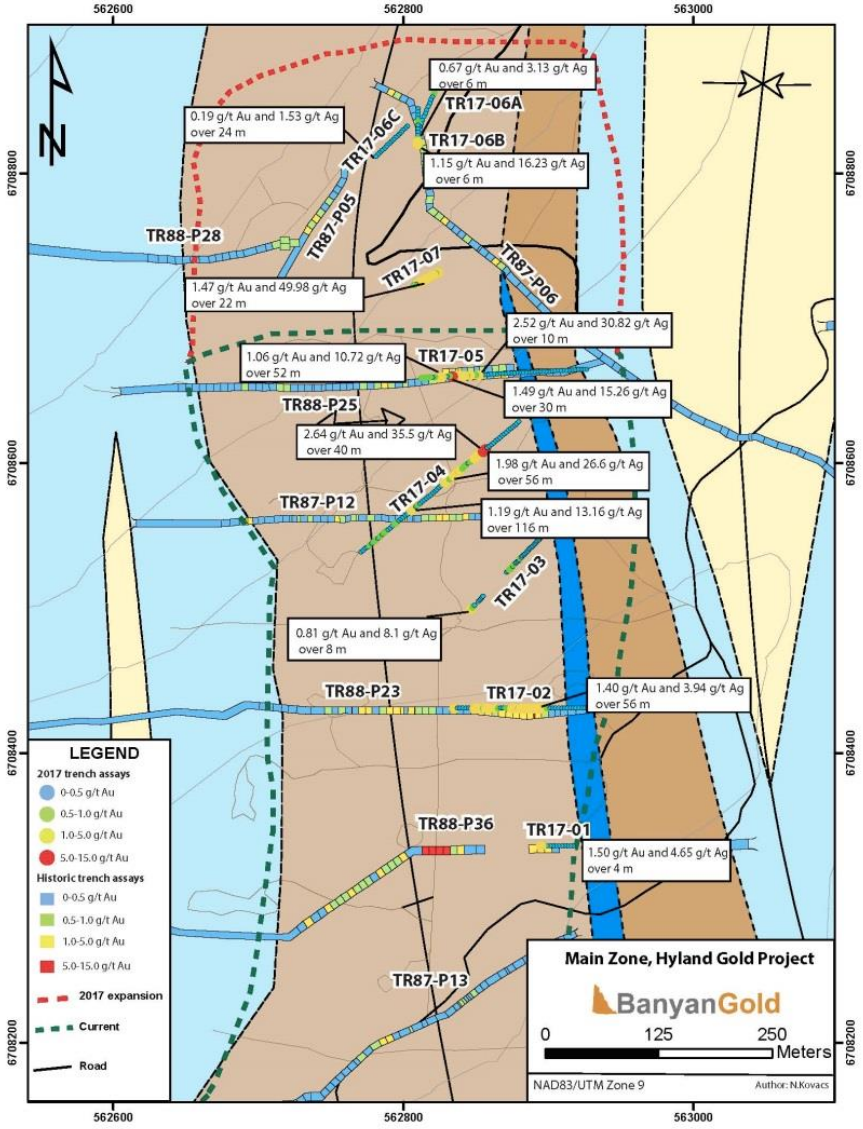
HY17-063: near surface recovery and mineralization

HY17-071: near surface recovery and mineralization

Main Zone Trenches

TSX.V: BYN

- **Main Zone Trench Results**
  - **including 116.0 m of 1.19 g/t gold and 13.16 g/t silver**
  - 640m in seven trenches
  - Two angle trenches provided valuable orientation information
  - New trenches north of Main Zone show extension of mineralization



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Trench Highlights from 2017

TSX.V: BYN

Trench_ID	From (m)	To (m)	Width (m)	Gold (g/t)	Silver (g/t)
TR17-02	14.0	70.0	56.0	1.40	3.94
TR17-04	6.0	122.0	116.0	1.19	13.2
and incl.	108.0	120.0	12.0	5.53	64.7
TR17-05	64.0	116.0	52.0	1.06	10.7
TR17-06b	8.0	24.0	16.0	0.685	15.1
TR17-07	0.0	22.0	22.0	1.47	50.0
Camp Zone					
CZ17-04	104.0	106.0	2.0	1.28	<0.005
	144.0	152.0	8.0	2.25	0.5
incl.	146.0	148.0	2.0	5.2	1.2

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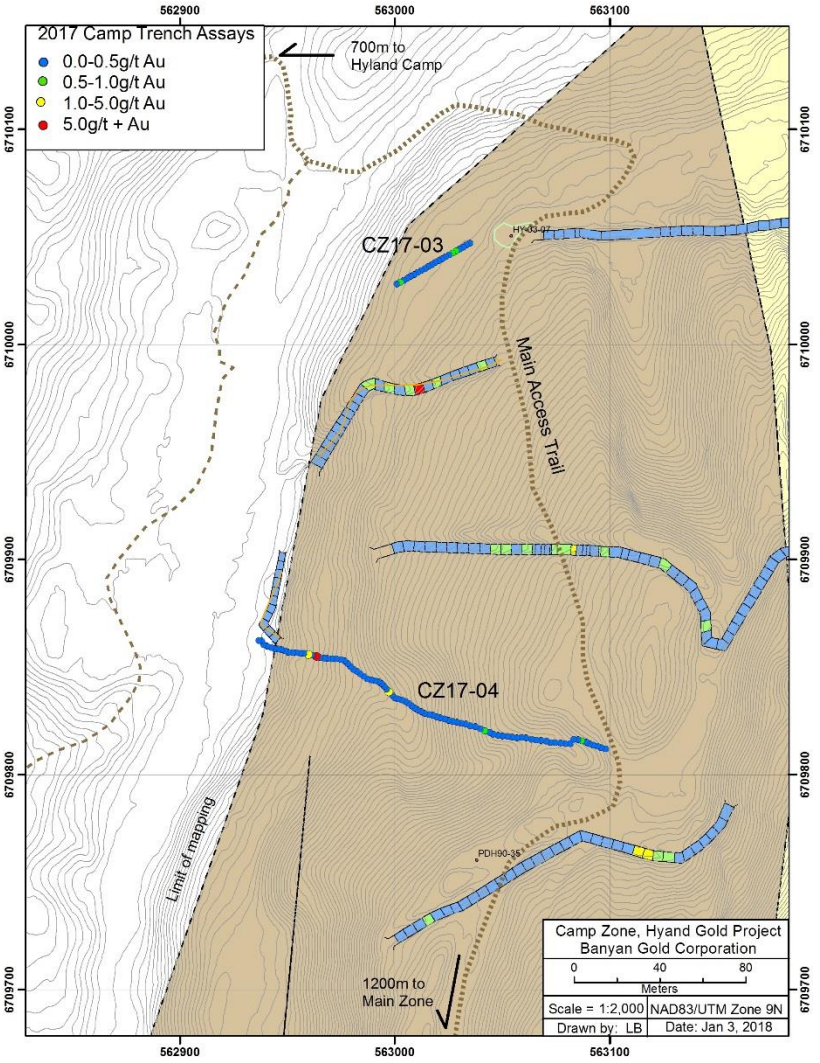
Camp Zone Trenching

TSX.V: BYN

Follow up on Trench CZ-16-01 from the 2016 exploration program that returned 96 metres of 0.64 g/t Au from 0 to 96 metres, including **56 metres of 1.03 g/t Au from 0 to 56 metres**

		From	To	Interval	Gold	Silver
CZ17-03		4.0	12.0	8.0	0.39	<0.005
CZ17-04		8.0	14.0	6.0	0.39	0.5
		104.0	106.0	2.0	1.28	<0.005
		144.0	**152.0**	**8.0**	**2.25**	**0.5**
	incl.	146.0	148.0	2.0	5.2	1.2



TR17-04: 116-120m
11.9g/t Au and 54.7g/t Ag

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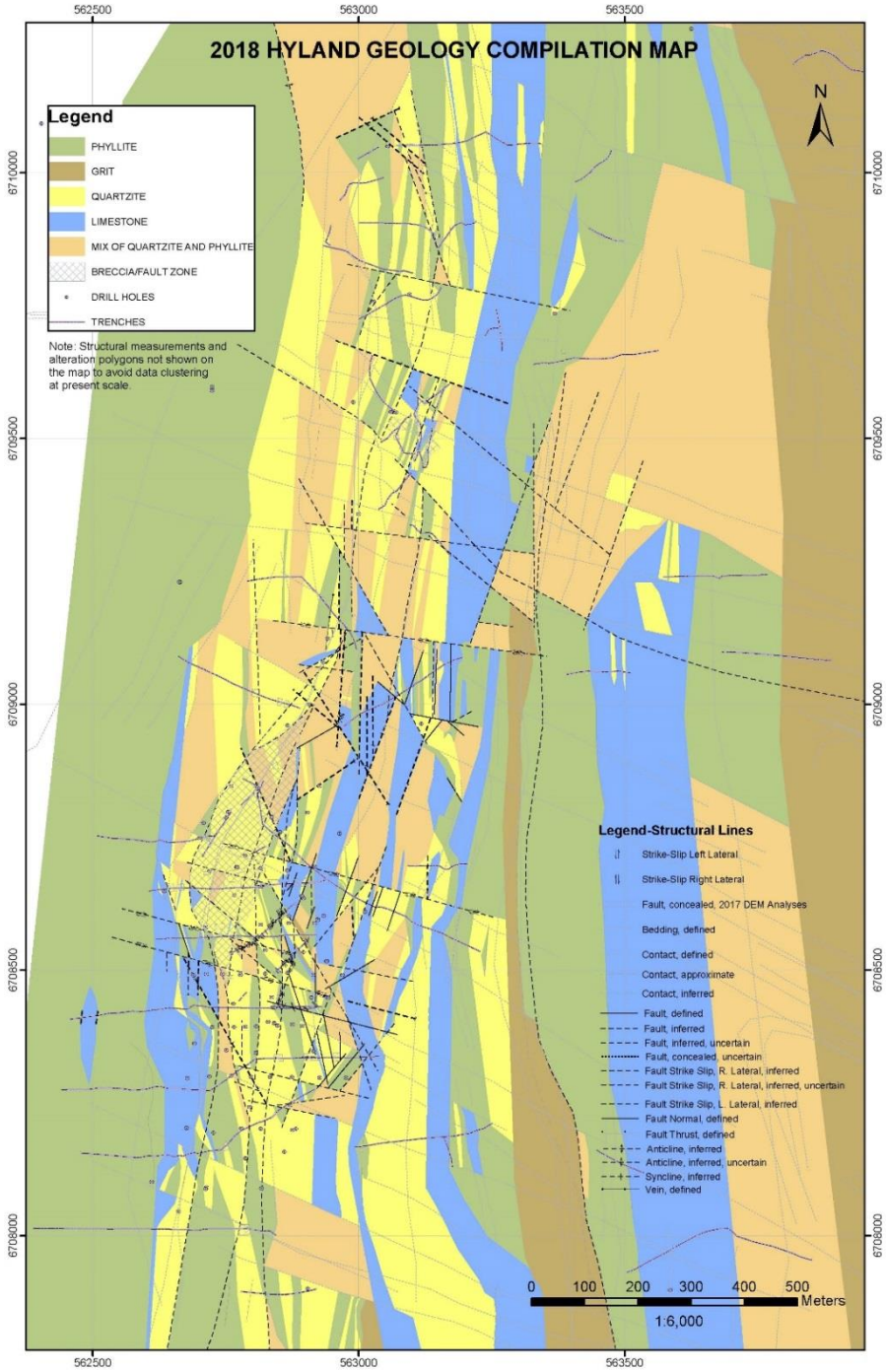
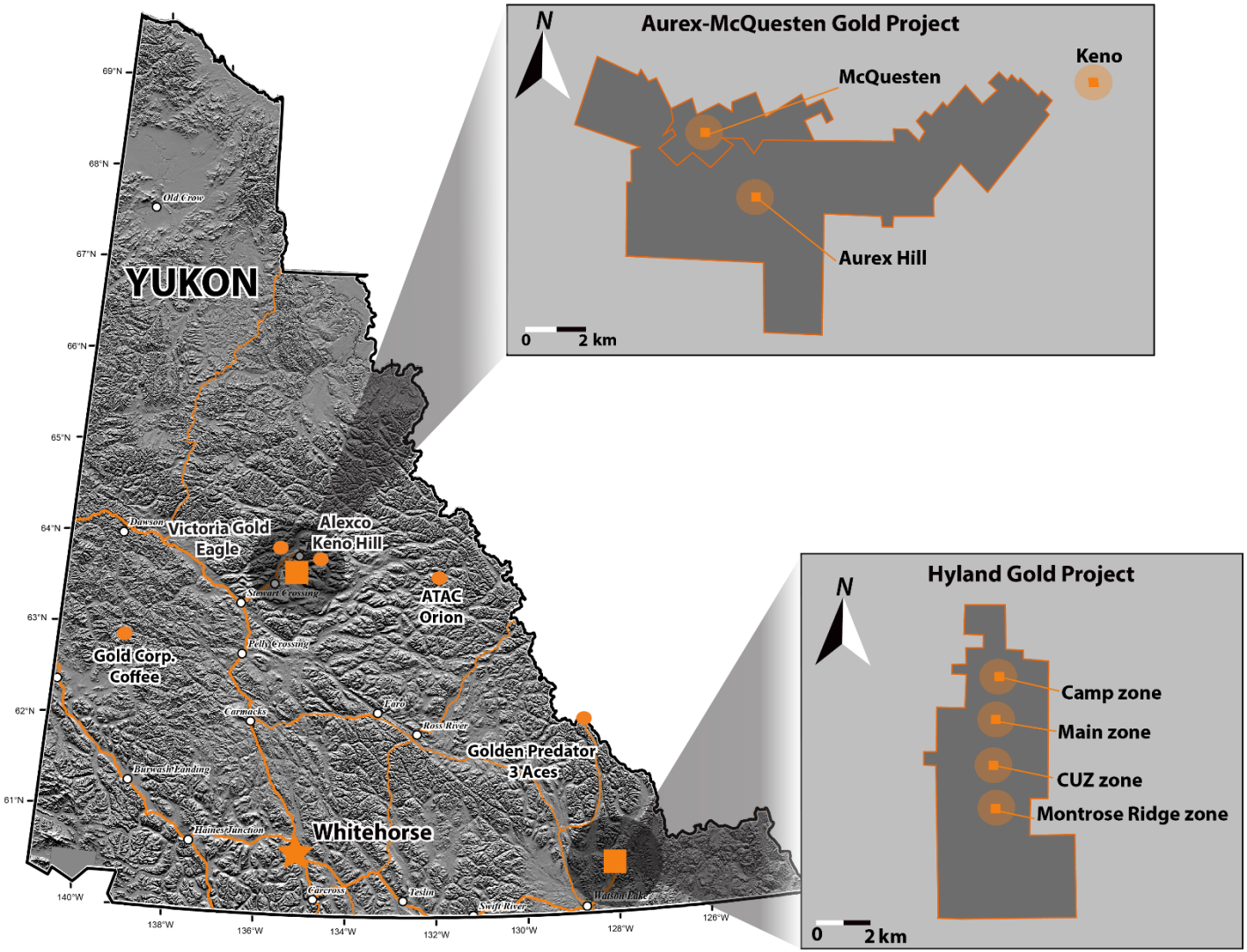
2018 Hyland Geology Map



- Main Zone
  - Average oxide gold recoveries 83.3%
  - P80 0.15mm crush size
  - 96-hour bottle roll tests on 3 composite oxide and 3 composite sulphide samples
  - dedicated holes (HY17-073 and HY17-074)
  - column leach tests ongoing

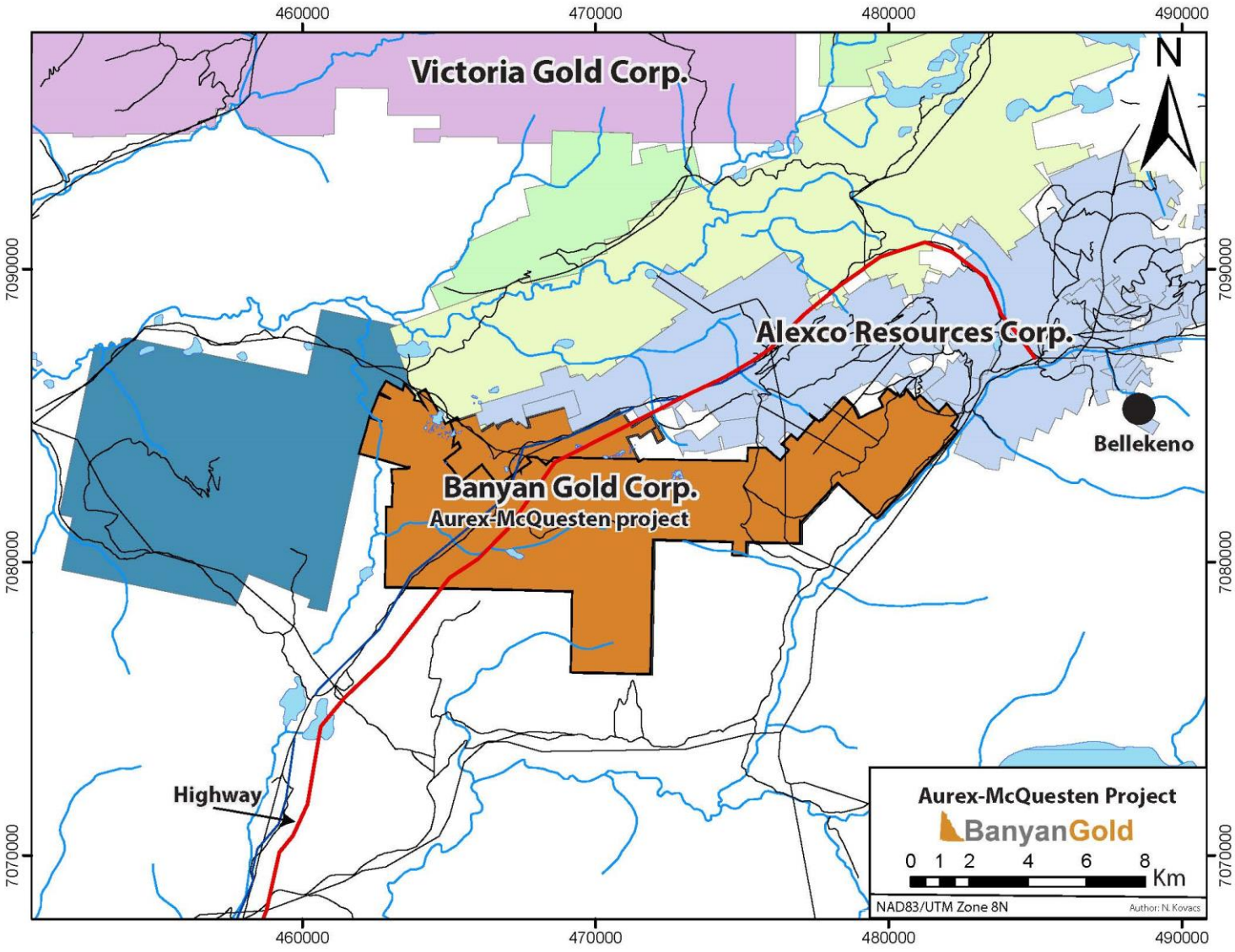
Summary

- Hyland is a large under-explored regional-scale gold mineralized system
- Hyland is a sediment-hosted, structurally controlled gold-silver mineralized system with stockwork/veining, silica flood with boxwork texture, and replacement styles of mineralization
- Excellent opportunity to expand the known NI 43-101 resource
- Advancing project with multi-million oz. regional scale potential along the Quartz Lake Lineament


YUKON
Old Crow
Dawson
Victoria Gold
Eagle
Alexco
Keno Hill
Stewart Crossing
ATAC
Orion
Pelly Crossing
Gold Corp.
Coffee
Carmacks
Faro
Ross River
Golden Predator
3 Aces
Burwash Landing
Haines Junction
Whitehorse
Carcross
Teslin
Swift River
Watson Lake
69°N
68°N
67°N
66°N
65°N
64°N
63°N
62°N
61°N
140°W
138°W
136°W
134°W
132°W
130°W
128°W
126°W
N
Aurex-McQuesten Gold Project
McQuesten
Keno
Aurex Hill
0
2 km
N
Hyland Gold Project
Camp zone
Main zone
CUZ zone
Montrose Ridge zone
0
2 km

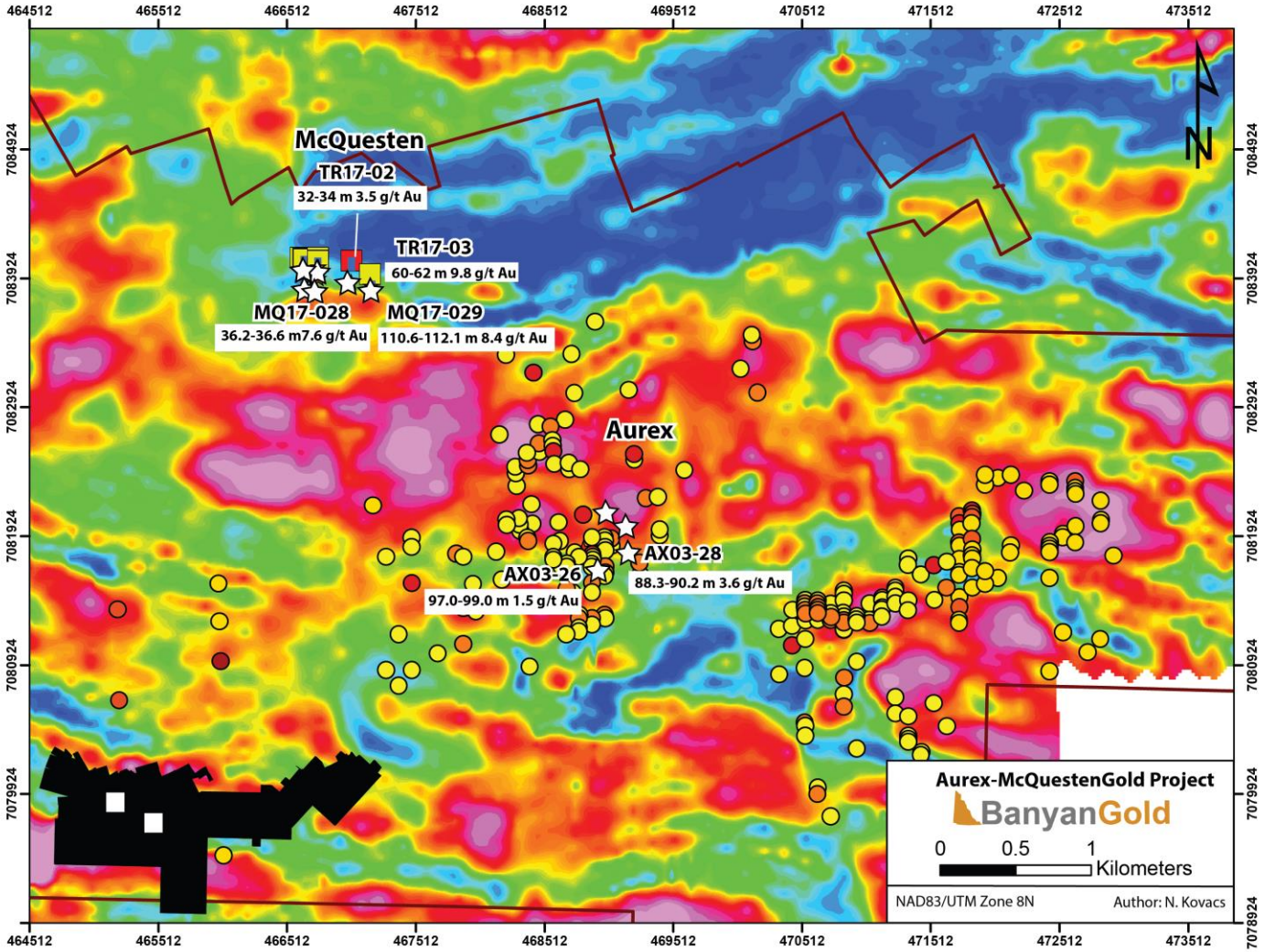
Aurex-McQuesten Claim Package

TSX.V: BYN



Aurex-McQuesten Gold Project

- Large land package of 9,230 hectares (506 claims)
- Acquired from Victoria Gold Corp. and Alexco Resource Corp.
  - Strategic partners - financial and geological/field support
- ~$7M Historic exploration data - first time property consolidated
- **Near prolific mineralized area of Yukon**
  - Victoria Gold - Eagle +2.7 M oz Au Reserve
  - Alexco Resource – Keno District Ag mineralization
- **Highly prospective for intrusion related gold mineralization**
  - Narrow quartz monzonite dykes of the Tombstone intrusive suite have been identified + skarns
  - Geophysical interpretations hypothesize a buried intrusive target
  - Faulting related to localization of gold mineralization: NE-striking faults host the Keno Hill silver-lead-zinc veins; and later, dominantly NW-trending series of faults offset the earlier E-W trending low angle thrust faults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7081924
7080924
7079924
7078924
McQuesten
TR17-02
32-34 m 3.5 g/t Au
TR17-03
60-62 m 9.8 g/t Au
MQ17-028
36.2-36.6 m7.6 g/t Au
MQ17-029
110.6-112.1 m 8.4 g/t Au
Aurex
AX03-28
88.3-90.2 m 3.6 g/t Au
AX03-26
97.0-99.0 m 1.5 g/t Au
N
Aurex-McQuestenGold Project
BanyanGold
0 0.5 1
Kilometers
NAD83/UTM Zone 8N
Author: N. Kovacs

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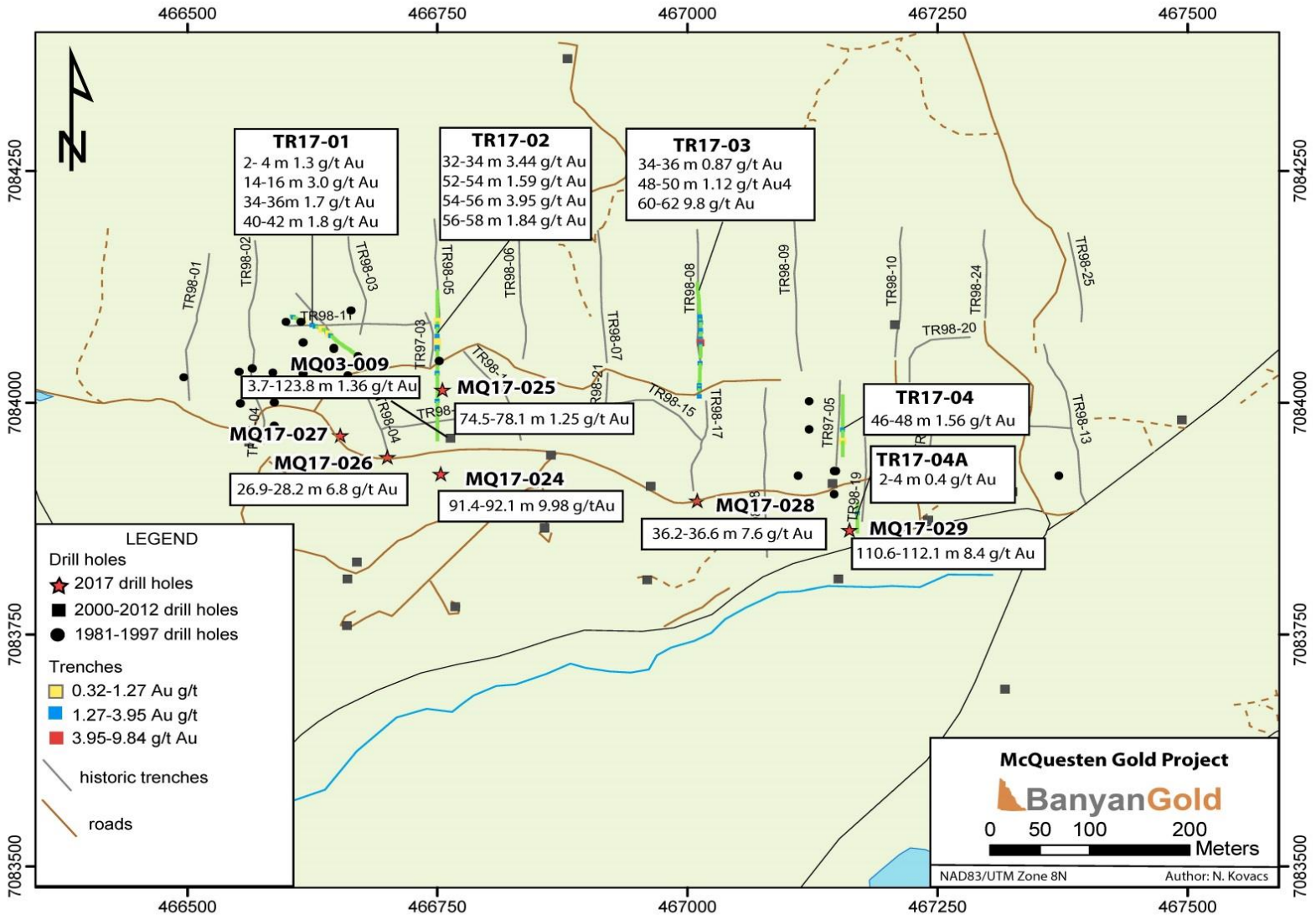
McQuesten Showing Highlights 2017

TSX.V: BYN



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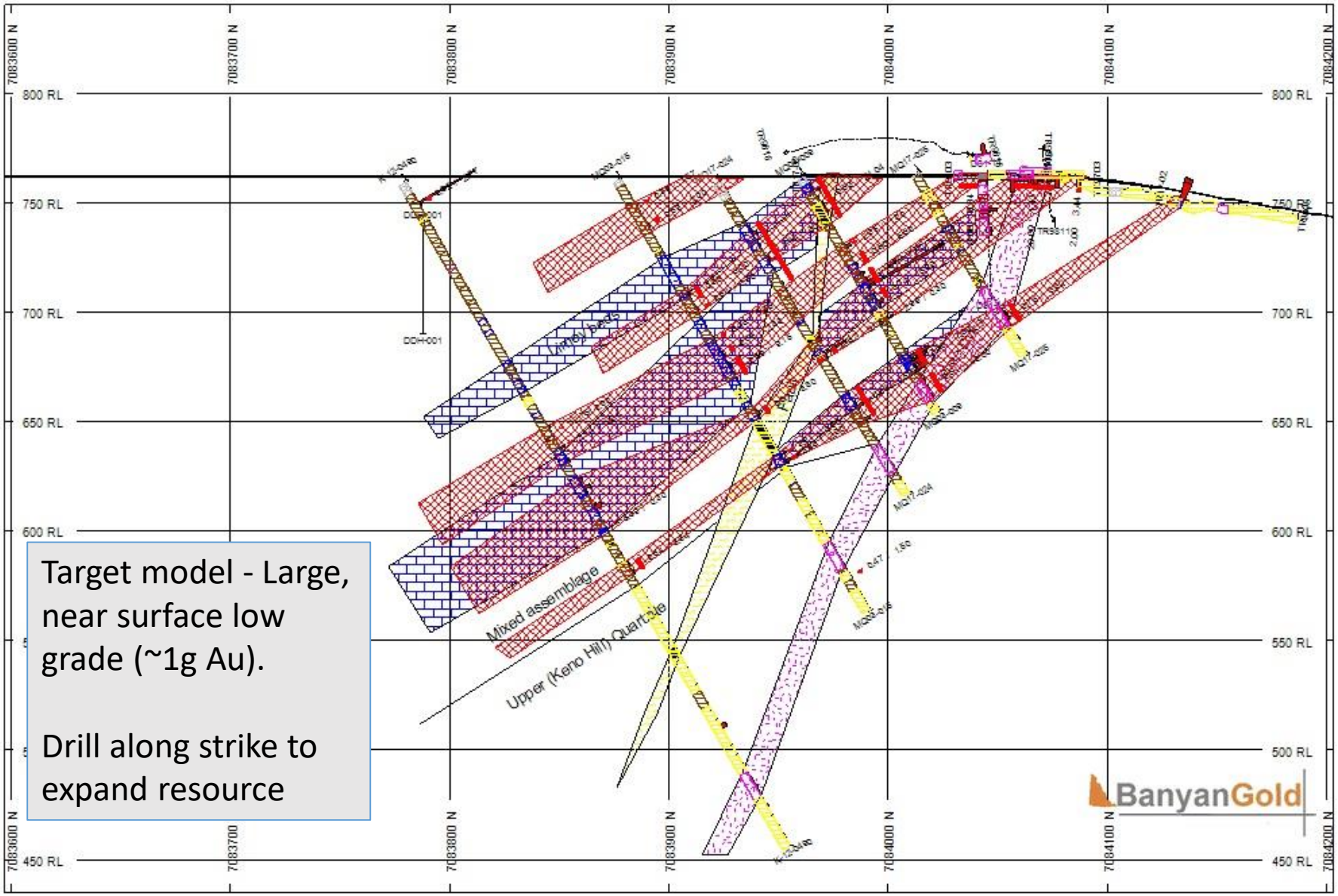
McQuesten Cross-Section 466750E

TSX.V: BYN



Target model - Large, near surface low grade (~1g Au).

Drill along strike to expand resource

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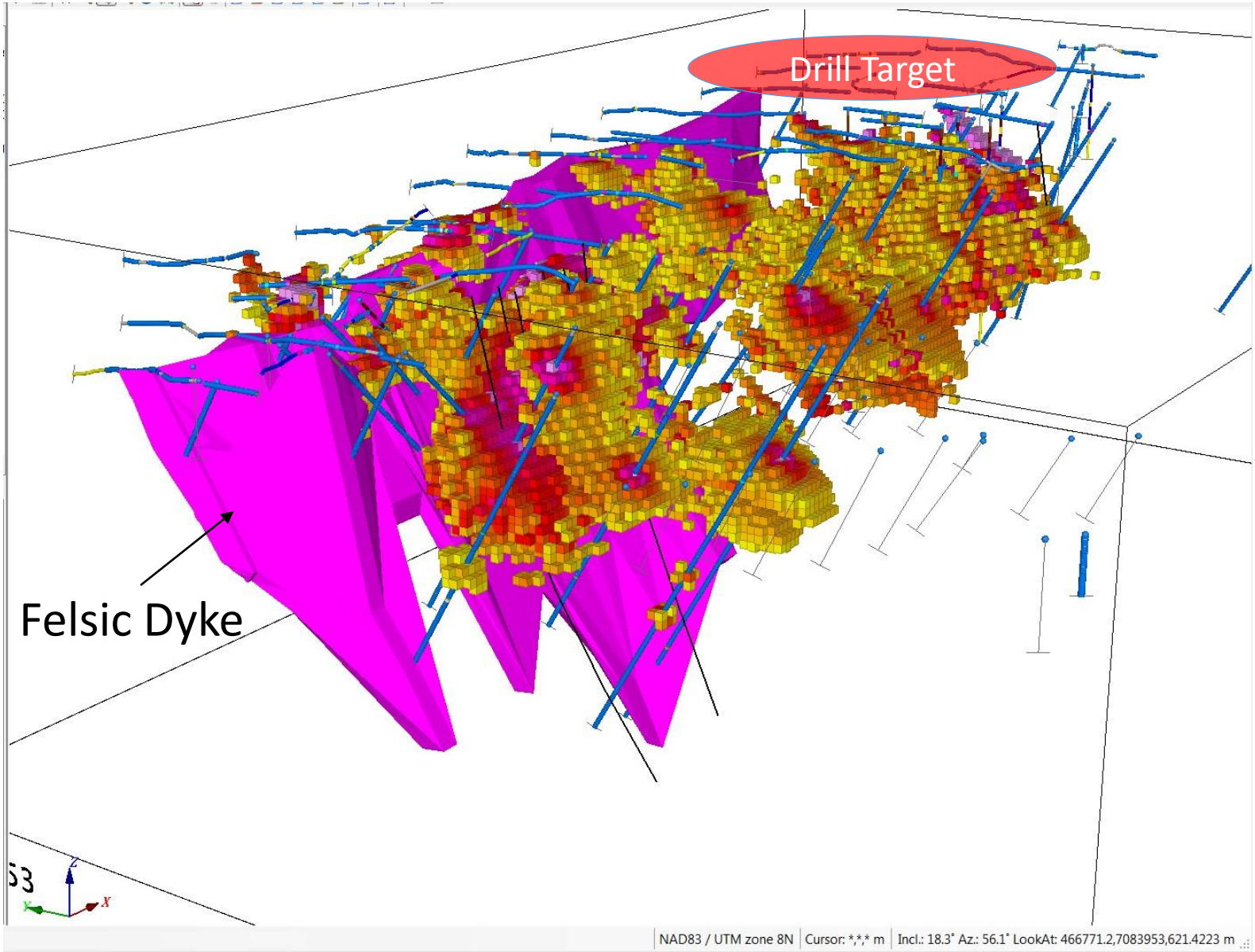
McQuesten Block Model Conceptual Interpretation of Mineralization

TSX.V: BYN



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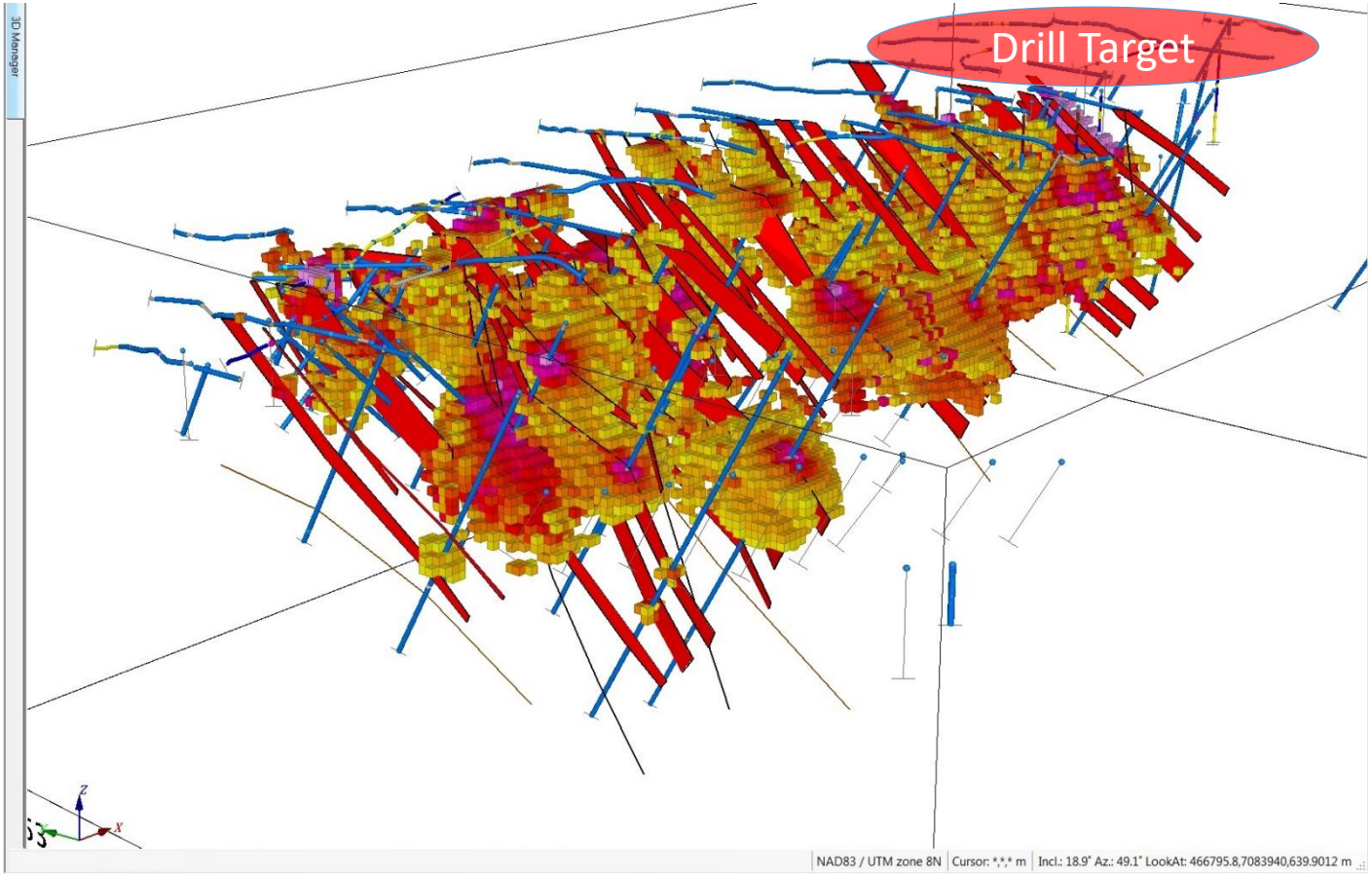
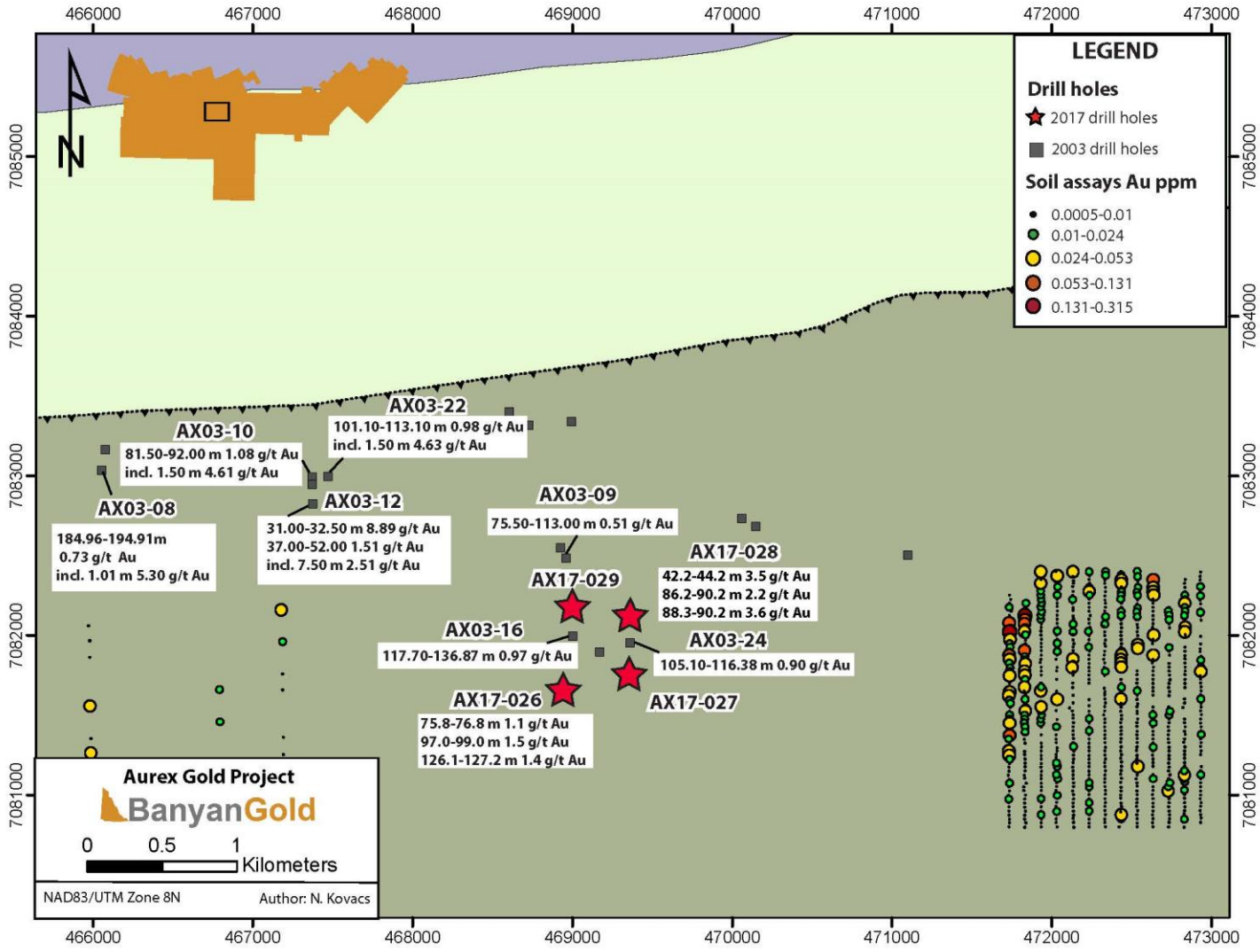
McQuesten Conceptual Mineralization Block Model

TSX.V: BYN



Aurex Hill Showing Results

TSX.V: BYN



McQuesten Historic Drill Highlights

Hole No.	Interval	Intercept	Gold
	metres	metres	g/t
D81-8	43.0-58.0	15	1.81
D81-9	35.4-45.0	9.6	1.6
D81-13	64.0-75.0	11	1.32
D83-01	15.0-27.0	12	0.91
and	100.0-109.6	9.6	4.1
D83-06	63.0-66.0	3	5.6
and	103.0-114.0	11	1.51
D83-07	29.0-34.0	5	3.34
and	103.4-114.5	11.1	1.51
RC97-02	8.0-35.0	27	2.11
RC97-03	7.1-27.4	18.3	3.74
RC97-06	62.0-95.0	33	1.11
MQ00-4	25.0-36.5	11.5	1.54
and	82.7-119.3	36.6	1.37
MQ00-5	4.6-18.5	13.9	1.31
MQ03-09	3.7-123.8	120.1	1.36
MQ03-17	82.7-93.5	10.8	1.94
MQ03-13	17.37-23.8	6.4	2.69

McQuesten Showing 2017 Drill Highlights

Hole #	From (m)	To (m)	Interval (m)	Gold (g/t)	Silver (g/t)
MQ17-024	27.4	28.9	1.5	2.10	1.10
	91.4	94.5	3.1	2.62	4.71
	91.4	92.1	0.6	9.98	6.30
MQ17-025	74.5	78.1	3.5	1.25	1.65
MQ17-026	26.9	32.3	5.4	2.1	0.5
	26.9	28.2	1.3	6.8	0.8
	56.4	78.5	22.1	1.4	0.6
	96.0	98.4	2.4	4.0	1.8
	126.2	128.1	1.9	5.1	0.0
MQ17-028	36.2	36.6	0.4	7.6	2.7
	77.8	96.9	19.1	0.9	0.4
	77.8	81.9	4.1	2.4	0.7
MQ17-029	67.0	79.2	12.3	1.0	1.2
	96.1	98.4	2.3	4.4	1.0
	110.6	112.1	1.5	8.4	2.0

Holes are step-out of 50m, 100m, 200m of known mineralized holes including Hole MQ03-009 grading 120m at 1.36g/t Au

Aurex Historic Drill Highlights

Drill Hole #	From	To	Length	Gold
AX-03-12	31.00	32.50	1.50	8.89
AX-03-12	37.00	52.00	15.00	1.51
Including	37.00	44.50	7.50	2.51
AX-03-16	117.70	136.87	19.17	0.97
AX-03-10	81.50	92.00	10.50	1.08
Including	89.00	90.50	1.50	4.61
AX-03-22	101.10	113.10	12.00	0.98
Including	103.20	104.70	1.50	4.63
AX-03-24	105.10	116.36	11.28	0.90
AX-03-08	184.96	194.97	10.01	0.73
Including	187.96	188.97	1.01	5.30
AX-03-09	75.50	113.00	37.50	0.51

Vision for Banyan

Advance Hyland Gold Project

- Focus on district-scale mineralization potential
- Drilling on Main Zone to upgrade resource to +1M ounces

Advance Exploration on Aurex-McQuesten

- Drill ready targets to find Feeder system
- Develop resource with know near surface skarn mineralization

Evaluate accretive gold projects

Positioned for entry of strategic investors

3 Year Exploration Strategy

Goals:

- 3 Years of focused drilling and exploration
- 2 road accessible projects
- +1M ounces in resources
- maiden resource on Aurex-McQuesten Project

Total financial requirements to fully execute 3 year plan

	Hard $ M	FT $M	Total
2018	1	4	5
2019	2	7	9
2020	2	8	10
		Total	24

Goal by 2020: Road Accessible Resource of +1M Ounces

2018 – Budget $ 3.5M

- Diamond Drill (8,000+ m) & RC (6,000+ m)
  - Drill Main Zone to increase existing Resource (open in all directions and at depth)
  - 3 other drill ready targets
- Focused geology, structural mapping and trenching to guide drilling
- Continue to generate targets
- Upgrade infrastructure to accelerate exploration/lower costs
  - Establish second camp
  - Upgrade on-claim road access
  - Investigate, costing /permit access road upgrades

2019 – Budget $ 5.5M

- Drilling- 20,000+ m
- Target generation on untested areas of property
- Continue Infrastructure upgrades
-Metallurgy

2020 – Budget $ 7.0M

- Drilling - 20,000+ m
-Baseline work for next phase permitting
- Updated resource & potential PEA

Aurex-McQuesten - 3 Year Strategy

Goal by 2020: Determine if property has potential for +1M ounces, maiden resource + complete earn in to 51%

2018 - $600k Budget

- Diamond Drilling (1 drill): 3000m step-out to East and West on McQuesten + Aurex Hill
- Continue data compilation & re-logging core

2019 - $1.2 M Budget

- 2 Diamond Drills (5,000m)
- Winter drill in swamp area's near Aurex + McQuesten – 1500 m

2020 – $1.1 M Budget

- 2 Diamond Drills (5,000m)
- 43-101 Report
- Complete expenditures to complete 51% earn in on both Aurex + McQuesten

Aurex McQuesten - Acquisition Summary

Why Invest in Banyan

Management & Directors

CEO Background

Share Structure

Aurex-McQuesten Agreements

McQuesten (Alexco)

- 1.6M shares over 4 years
- Exploration expenditures $1.6M in first 5 years – additional $3 M over 5 years to complete 100%
- Payment of $2.6M in cash or shares, deliver PEA and PFS to earn 100%, retains 6%NSR, bought back to 1% on Au and 3% on Ag for $7M
- Progressive earn in, 51%, 75%, 100% with options to JV.

Investment of $350K by AXR

Right to Board Seat/Financings

Aurex (Victoria)

- Payment of $15k
- 3 M shares over 4 years
- Exploration expenditures $1.6M in first 5 years – additional $3.5 M to complete 100%
- Payment of $2M in cash or shares to earn 100%, retains 6% NSR, bought back to 1% on Au and 3% on Ag for $7M
- Progressive earn in, 51%, 75%, 100% with options to JV.

Investment of $100K by VIT

Clear Strategy to Develop Value for Our Shareholders

- Advance our project portfolio to multi-million ounces
- Value through acquisition or joint venture

Low Corporate Overhead

- January 2018 - cash position of approx. CDN ~$1M
- Solid exploration strategy and know-how to maximize dollars spent in exploration

Hyland Gold Project

- Opportunity to increase gold mineralization
- Multi-million ounce potential

Aurex-McQuesten Gold Project

- Intrusion related gold project – proximal to Victoria Gold's Eagle Project
- Support both geologically and financially from Victoria Gold and Alexco Resources

Value Proposition

- Test Multi-million ounce potential on two properties
- High exploration upside on both projects
- Value through drilling

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Experienced Leadership

TSX.V: BYN

DIRECTORS

Mark Ayranto: Chairman

- Mining Executive: Victoria Gold, StrataGold, YMAB
- +18 years project development experience

Steve Burleton, M.B.A., CFA

- Formerly VP, Business Development of Richmont Mines taken over by Alamos Gold for US$770M in 2017
- +18 years investment banking

Jay Collins, P.Eng.

- Engineer: Former President of Merit Consultants
- +30 years mine building & development experience

David Reid

- Lawyer: Senior Partner at DLP Piper
- 30+ years experience in mining and securities law

MANAGEMENT

Tara Christie, M.A.Sc., P.Eng: President & CEO, Director

- Director: Constantine Metals, Klondike Gold
- Board member YESAB, PDAC,
- +20 years mining, exploration & permitting experience

Paul D. Gray, P.Geo: V.P. Exploration

- Geologist: Victoria Gold Corp. Blueriver Resources, Dawson Gold Corp.,
- Tajiri Resources, Zadar Ventures Inc.
- +20 years mineral exploration experience

David Rutt, CMA, CPA: CFO & Corporate Secretary

- Landis Energy Corp., Alton Natural Gas LP, Winslow Gold Corp., Greyhound Canada, Nortel Networks
- +27 years financial industry experience

INDEPENDENT ADVISORS

Sean Harvey, M.B.A., LL.B

- Senior executive and public mining company boards (TVX Gold, Atlantico Gold, Orvana Minerals, Victoria Gold, Perseus Mining, Serabi Gold, and Sarama Resources
- +35 years public mining companies and finance

Rob Carne, P.Geo.

- Archer, Cathro & Associates & ATAC Resources
- +35 years exploration geology experience

Clynton Nauman

- President and CEO of Alexco Resource Corporation
- Geologist
- +35 years exploration, mining and business development

TARA M CHRISTIE, M.A.SC, P. ENG

- **President of Banyan Gold since August 5, 2016**
- **Professional Geological Engineer**
- **Masters and Bachelors Degrees from University of British Columbia**
- **Placer miner: +20 years, large mine south of Dawson, Yukon**
- **Private Consulting:** +12 years
  - Permitting, stakeholder relations, First Nations
  - Kaminak, Newmont, Goldcorp, Gartner Lee, Yukon Government
- Track record of value added exploration: recently sold privately held land package to junior mining company
- **Former Yukon Environmental and Socio-Economic Assessment Board (YESAB) Member – founding member** – 12 years
- **Director**
  - Constantine Metal Resources
  - Klondike Gold
  - Industry Associations – 12 year director of PDAC, past director of YCM, KPMA, AMEBC
  - Yukon Hospital Foundation and Every Student, Every Day

BanyanGold

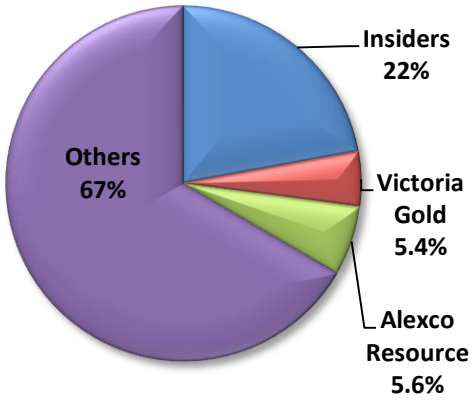
Financials and Shareholders

TSX.V: BYN

SHARE STRUCTURE

Shares Outstanding	**77.7 million**
Options Outstanding	6.6 million
Warrants Outstanding	9.6 million
Fully-Diluted Shares	93.8 million

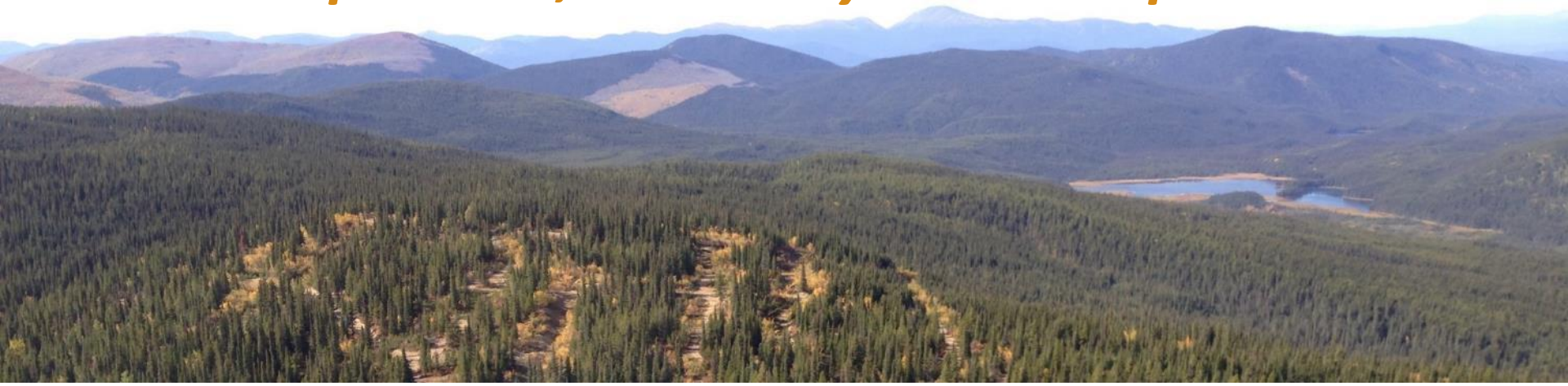
SHAREHOLDER BASE



CASH POSITION AND FINANCINGS

- Cash: ~ $1M (Jan. 2018)
- Recent Financings: $2.2M
  - December 2017: $530k at $0.10 FT Shares
  - June/July 2017: $804k at $0.15 FT Shares
  - March 2017: $476k at $0.08 Units
    - *5,955,004 Warrants at $0.115 Expiry Sept 2019 (accelerator at $0.13 over 20 days)*
  - March 2017: $323k at $0.095 FT Shares
  - August 2016: $588k at $0.065 Units
    - *3,682,287 Warrants at $0.085 Expiry Aug 2018*

Value Driven
Acquisition, Discovery & Development



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